

Date: July 30, 2026

To,

BSE Limited, Listing Department, Phirozejeebhoy Towers, Dalal Street- Fort, Mumbai- 400 001 Scrip Code - 532164	The Calcutta Stock Exchange Ltd. 7, Lyons Range Kolkata-700001 Scrip Code: 10023910
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Ref.: Scrip Code - 532164

Subject: Submission of Copies of Newspaper Publication

Dear Sir/Madam,

Pursuant to the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copies of the newspaper publication published in Financial Express (English Newspaper), Jansatta (Hindi Newspaper) and Sukhabar (Bengali Language Newspaper) on July 30, 2026.

The same is being submitted for your information and record.

Kindly take the above on record.

Thanking you.

Yours faithfully,

For Minolta Finance Limited

Shefali
Gupta
Digitally signed
by Shefali Gupta
Date: 2026.07.30
15:16:38 +05'30'

Shefali Gupta
Compliance Officer

PUBLIC ANNOUNCEMENT

This advertisement is for information purposes only and is not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement of the Offer Document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated June 30, 2026 (the “Letter of Offer” or “LOF”) filed with the BSE Limited (“BSE”).



MINOLTA FINANCE LIMITED

Corporate Identification Number: L65921WB1993PLC057502

Minolta Finance Limited was originally incorporated on January 15, 1993, as a Public limited company, under the name and style Minolta Finance Limited under the provisions of the Companies Act, 1956, with the Registrar of Companies, Kolkata. We received Certificate of Commencement of Business dated January 15, 1993 issued by the Registrar of Companies Kolkata. The Company made its public offer of Equity Capital initially on the Calcutta Stock Exchange on June 2, 1997. Later, the Equity Capital of the Company was listed on the Bombay Stock Exchange on July 10, 1997.

Registered Office: Unique Pearl, BL-A, Hatiara, Roy Para, Kolkata, West Bengal, India – 700157 | Telephone: +91 79774 90705 | Facsimile: NA | E-mail: minoltafinance@gmail.com | Website: www.minoltafinance.co.in; Contact Person: Ms. Shefali Gupta, Company Secretary and Compliance Officer

PROMOTER OF OUR COMPANY: MR. ASHOK KUMAR GOENKA, MS. MALTI S. KOTHARI, MR. RAJIV S. KOTHARI, MR. RAJKUMAR GOENKA AND MR. SHOVA GOENKA
FOR PRIVATE CIRCULATION TO THE ELEGIBLE EQUITY SHAREHOLDERS OF MINOLTA FINANCE LIMITED (THE “COMPANY” OR THE “ISSUER”) ONLY

ISSUE OF UP TO 40,00,00,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH (“RIGHTS EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹1.20 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 0.20 PER RIGHTS EQUITY SHARE) (“ISSUE PRICE”), AGGREGATING UP TO ₹ 48,00,00,000, ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 (FOUR) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E., FRIDAY, JULY 17, 2026 (“ISSUE”). THE ISSUE PRICE IS ₹ 1.20 TIMES THE FACE VALUE OF THE RIGHTS EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE 98 OF THE LETTER OF OFFER.

*Assuming full subscription in the issue. Subject to finalization of the Basis of Allotment.

ISSUE PROGRAMME

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDER OF OUR COMPANY

ISSUE OPENS TODAY

LAST DATE FOR ON MARKET RENUNCIATION*: TUESDAY, AUGUST 11, 2026

ISSUE CLOSES ON**: MONDAY, AUGUST 17, 2026

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or before the Issue Closing Date
** Our Board or a duly authorised committee thereof will have the right to extend the Issue Period as it may determine from time to time, subject to the applicable law. Further, no withdrawal of an Application shall be permitted after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

For further details read section on ASBA below

PROCESS OF MAKING AN APPLICATION IN THE ISSUE: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desirous of making an Application in this Rights Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before applying through ASBA. For further details, please refer to the section titled “Procedure for Application through the ASBA Process” beginning on page 100 of the Letter of Offer. Investors may submit the Application Form at a Designated Branch of a Self-Certified Syndicate Bank (“SCSB”) or make an online/electronic Application through the website of the SCSB, if such facility is available, authorising the SCSB to block the Application Money in their respective ASBA Accounts. The ASBA Account must be held in the name of the Applicant. Applications made using a third-party bank account are liable to be rejected. Investors must ensure that sufficient funds, equivalent to the Application Money, are available in the ASBA Account at the time of submitting the Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

• Rights Entitlements
As your name appears as a beneficial owner in respect of the issued and paid-up Equity Shares held in dematerialised form, or appears in the Register of Members of our Company as an Eligible Equity Shareholder in respect of Equity Shares held in physical form, as on the Record Date, i.e., Friday, July 17, 2026, you may be entitled to subscribe to the number of Rights Equity Shares specified in the Rights Entitlement Letter.
Eligible Equity Shareholders can obtain details of their respective Rights Entitlements from the website of the Registrar to the Issue, i.e. www.skylinerta.com, by entering their DP ID and Client ID or Folio Number, as applicable. The same link shall also be available on the website of our Company, i.e. www.minoltafinance.co.in
Our Company has made necessary arrangements with NSDL and CDSL for crediting the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders in dematerialised form. A separate ISIN, namely INE514C00218, has been generated for the Rights Entitlements. The said ISIN shall remain frozen for debit until the Issue Opening Date and shall be suspended for transfer by the Depositories after the Issue Closing Date.
Additionally, our Company will submit the details of the total Rights Entitlements credited to the demat accounts of the Eligible Equity Shareholders and the Demat Suspense Escrow Account to the Stock Exchange after completing the corporate action. The details of the Rights Entitlements of each Eligible Equity Shareholder can be accessed on the website of the Registrar to the Issue at www.skylinerta.com, by entering the required details and complying with the applicable security control measures.
Rights Entitlements shall be credited to the respective demat accounts of the Eligible Equity Shareholders before the Issue Opening Date only in dematerialised form. If no Application is made in respect of the Rights Entitlements on or before the Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares shall be credited against such lapsed Rights Entitlements, even if they were purchased from the market, and the purchaser shall lose the premium paid to acquire such Rights Entitlements. Persons to whom Rights Entitlements have been credited are required to submit an Application to subscribe to the Rights Equity Shares offered under the Issue.
If Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date have not provided details of their demat accounts to our Company or the Registrar, they are required to provide such demat account details to our Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., Thursday, August 13, 2026, to enable the transfer of their Rights Entitlements from the demat suspense escrow account to their respective demat accounts before the Issue Closing Date. Such Eligible Equity Shareholders may submit their demat account details to the Registrar at ipo@skylinerta.com. They can make an Application only after the Rights Entitlements have been credited to their respective demat accounts.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only.

Making of an Application through the ASBA process:

An Investor, wishing to participate in the Issue through the ASBA facility is required to have an ASBA-enabled bank account with a Self-Certified Syndicate Bank (“SCSB”). Investors may submit the Application Form in physical mode at a Designated Branch of an SCSB or make an online/electronic Application through the website of the SCSB, if such facility is made available, for authorising the SCSB to block the Application Money in their respective ASBA Accounts.
Investors should ensure that they have correctly completed the Application Form and authorised the SCSB to block funds in their ASBA Account equivalent to the Application Money stated in the Application Form.

For the list of banks notified by SEBI to act as SCSBs for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&inmId=34.

For further details, please refer to “Making of an Application through the ASBA Process” beginning on page 100 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders on Plain Paper under the ASBA Process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in terms of Regulation 78 of the SEBI ICDR Regulations, in case of non-receipt of the Application Form. In case of non-receipt of the Application Form through physical delivery, where applicable, and where the Eligible Equity Shareholder is unable to obtain it from any other source, an Application may be made on plain paper containing the same details as required in the Application Form available on the websites of the Registrar to the Issue at www.skylinerta.com, the Company at www.minoltafinance.co.in, or the Stock Exchange at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com

The Eligible Equity Shareholder shall submit the plain-paper Application to a Designated Branch of the SCSB, authorising the SCSB to block the Application Money in the bank account maintained with the same SCSB. Plain-paper Applications will not be accepted from an Eligible Equity Shareholder who has not provided an Indian address.

In terms of Regulation 78 of the SEBI ICDR Regulations, Eligible Equity Shareholders applying on plain paper shall not be entitled to renounce their Rights Entitlements and shall not use the Application Form for any purpose, including renunciation, even if it is subsequently received. The plain-paper Application, duly signed by the Eligible Equity Shareholder, including joint holders in the same order and as per the specimen signatures recorded with the bank, must reach the Designated Branch of the SCSB on or before the Issue Closing Date, i.e., Monday, August 17, 2026, and must contain all the prescribed particulars.

- Name of our Company, being Minolta Finance Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application Amount payable at the rate of ₹1.20 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in the section titled “Restrictions on Purchases and Resales – Representations, Warranties and Agreements by Purchasers” in the Letter of Offer and shall include the following:

“We understand that neither the Rights Entitlements nor the Rights Equity Shares have been or will be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), or under the securities laws of any state of the United States of America. The Rights Entitlements and Rights Equity Shares are being offered and sold only: (a) to persons in the United States who are reasonably believed to be Qualified Institutional Buyers, as defined in Rule 144A under the U.S. Securities Act (“U.S. QIBs”), pursuant to Section 4(a)(2) of the U.S. Securities Act; and (b) to persons outside the United States in reliance on Regulation S under the U.S. Securities Act.

I/we confirm that I am/we are eligible to subscribe to the Rights Equity Shares under the applicable securities laws and shall comply with the laws applicable to such subscription in connection with the Issue.

I/We shall not offer, sell or otherwise transfer the Rights Entitlements or Rights Equity Shares in any jurisdiction or under circumstances where such offer, sale or transfer is not authorised or to any person to whom it is unlawful to make such offer, sale or transfer.

I/We hereby make the representations, warranties, acknowledgements and agreements set forth in the section titled “Selling Restrictions” in the chapter “Other Regulatory and Statutory Disclosures” beginning on page 94 of the Letter of Offer.”

Investors are requested to strictly adhere to these instructions. Failure to do so may result in the rejection of the Application, without our Company or the Registrar to the Issue incurring any liability towards the Investor. The plain-paper Application format shall be available on the websites of the Registrar to the Issue at www.skylinerta.com, our Company at www.minoltafinance.co.in, and the Stock Exchange at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com
Our Company and the Registrar to the Issue shall not be responsible if the Applications are not uploaded by the SCSB or if the funds are not blocked in the Investors’ ASBA Accounts on or before the Issue Closing Date, i.e., Monday, August 17, 2026.

Making of an Application by Eligible Equity Shareholders Holding Equity Shares in Physical Form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made only in dematerialised form. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, i.e., Friday, July 17, 2026, and desirous of subscribing to the Rights Equity Shares are required to furnish their demat account details to our Company or the Registrar to the Issue not later than two Working Days prior to the Issue Closing Date, i.e., Thursday, August 13, 2026, to enable the credit of their Rights Entitlements to their respective demat accounts before the Issue Closing Date. The Rights Entitlements of Eligible Equity Shareholders whose demat account details are unavailable shall be credited to the Demat Suspense Escrow Account opened by our Company.

Eligible Equity Shareholders holding Equity Shares in physical form shall provide their demat account details along with copies of their self-attested PAN, self-attested Client Master Sheet, any one share certificate (front and back), and address proof to the Registrar to the Issue by email at www.skylinerta.com or through registered post, speed post, courier or hand delivery, so as to reach the Registrar not later than Thursday August 13, 2026. After verifying the details, the Registrar shall transfer the Rights Entitlements from the Demat Suspense Escrow Account to the respective demat accounts. The remaining Application procedure shall be the same as specified under the section titled “Making of an Application by Eligible Equity Shareholders on Plain Paper under the ASBA Process” beginning on page 100 of the Letter of Offer.

Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date shall not be permitted to renounce their Rights Entitlements until their demat account details are provided and the Rights Entitlements are transferred to their respective demat accounts. However, after such transfer within the prescribed timelines, they may apply for Additional Rights Equity Shares while submitting the Application through the ASBA process.

PLEASE NOTE THAT ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON THE RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR TO THE ISSUE OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, I.E., ON OR BEFORE THURSDAY, AUGUST 13, 2026, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

ALLOTMENT OF RIGHTS EQUITY SHARES IN DEMATERIALISED FORM:

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALISED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE RIGHTS ENTITLEMENTS HAVE BEEN CREDITED.

DISPATCH OF ISSUE MATERIAL: The dispatch of the Rights Entitlement Letter, Abridged Letter of Offer and Application Form was completed on July 24, 2026 by the Registrar to the Issue, i.e., Skyline Financial Services Private Limited, to all the Eligible Equity Shareholders of the Company whose names appeared in the Register of Members or records of the Depositories as beneficial owners as on the Record Date, i.e., Friday, July 17, 2026. The Issue Materials were dispatched electronically through email to Eligible Equity Shareholders whose email addresses were registered and physically through speed post/registered post, as applicable.

Eligible Equity Shareholders can access the Letter of Offer, Abridged Letter of Offer and Application Form (provided they are eligible to subscribe to the Rights Equity Shares under applicable laws) on the following websites: (i), www.minoltafinance.co.in; (ii) Registrar to the Issue’s website at www.skylinerta.com (iii) BSE website at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com

Eligible Equity Shareholders can obtain details of their respective Rights Entitlements from the website of the Registrar to the Issue at www.skylinerta.com by entering their DP ID and Client ID or Folio Number, as applicable.

AVAILABILITY OF APPLICATION FORM: The Registrar to the Issue has electronically dispatched the Application Form to all Eligible Equity Shareholders according to their Rights Entitlements as on the Record Date, i.e., Friday, July 17, 2026. Where the email addresses of Eligible Equity Shareholders were unavailable with our Company or the

Depositories, or where valid email addresses were not registered, our Company has dispatched the Application Form and other applicable Issue Materials through physical delivery, in accordance with applicable laws, to Eligible Equity Shareholders who have provided their Indian addresses.

Renouncees and Eligible Equity Shareholders who have not received the Application Form may download it from the following websites:(www.skylinerta.com), the Company (www.minoltafinance.co.in), and the Stock Exchange (www.bseindia.com).

LAST DATE FOR APPLICATION: The last date for submission of a duly completed Application Form or plain-paper Application is Monday, August 17, 2026, i.e., the Issue Closing Date. Our Board or a duly authorised committee thereof may extend the Issue Closing Date, subject to the Issue Period not exceeding 30 days from the Issue Opening Date, inclusive of the Issue Opening Date.

If the Application Form is not submitted to an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked in the ASBA Account on or before the Issue Closing Date or such extended date, the invitation to subscribe contained in the Letter of Offer shall be deemed to have been declined. Our Board or a duly authorised committee thereof shall be at liberty to dispose of the Rights Equity Shares offered, in accordance with the section titled “Basis of Allotment” in the Letter of Offer.

On the Issue Closing Date, Applications through the ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange. Investors must ensure that the Application Form and all necessary particulars are properly completed. In place of the Application Number, Investors may mention the reference number provided in the email received from the Registrar regarding their Rights Entitlements or the last eight digits of their demat account. Alternatively, the SCSB may mention its internal reference number.

APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

PROCEDURE FOR RENUNCIATION OF RIGHT ENTITLEMENTS: Eligible Equity Shareholders may renounce the Rights Entitlements credited to their respective demat accounts, either in full or in part: (a) by using the secondary market platform of the Stock Exchange through a registered stockbroker (“On-Market Renunciation”); or (b) through an off-market transfer using the depository mechanism (“Off-Market Renunciation”).

The Rights Entitlements must be credited to or available in the Investor’s own demat account before renunciation. Trades involving On-Market Renunciation and Off-Market Renunciation shall be settled by transferring the Rights Entitlements through the depository mechanism.

The last date for On-Market Renunciation is Tuesday, August 11, 2026. Eligible Equity Shareholders undertaking Off-Market Renunciation must ensure that the Rights Entitlements are credited to the demat account of the Renouncee on or before the Issue Closing Date, i.e., Monday, August 17, 2026.

INVESTORS MAY BE SUBJECT TO ADVERSE FOREIGN, STATE OR LOCAL TAX OR LEGAL CONSEQUENCES AS A RESULT OF TRADING IN THE RIGHTS ENTITLEMENTS. INVESTORS WHO INTEND TO TRADE IN THE RIGHTS ENTITLEMENTS SHOULD CONSULT THEIR TAX ADVISOR OR STOCKBROKER REGARDING ANY COSTS, APPLICABLE TAXES, CHARGES AND EXPENSES, INCLUDING BROKERAGE, THAT MAY BE LEVIED IN CONNECTION WITH TRADING IN THE RIGHTS ENTITLEMENTS.

PLEASE NOTE THAT RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED FOR BY INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE, I.E., MONDAY, AUGUST 17, 2026, SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

For the procedure applicable to an Investor who has purchased Rights Entitlements through On-Market Renunciation or Off-Market Renunciation, please refer to the section titled “Procedure for Renunciation of Rights Entitlements” beginning on page 113 of the Letter of Offer.

SPECIFIC INVESTORS: Not Applicable.

LISTING: Our Company will apply to BSE Limited and CSE Limited for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment. No assurance can be given regarding active or sustained trading in the Rights Equity Shares or the price at which the Rights Equity Shares offered under the Issue will trade after their listing.

NO OFFER IN THE UNITED STATES: THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE “U.S. SECURITIES ACT”) AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD OUTSIDE THE UNITED STATES IN “OFFSHORE TRANSACTIONS” AS DEFINED IN AND IN RELIANCE ON REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY YOU SHOULD NOT FORWARD OR TRANSMIT IN THE LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

SELLING RESTRICTIONS

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE “U.S. SECURITIES ACT”), OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES OF AMERICA.

THE RIGHTS ENTITLEMENTS AND RIGHTS EQUITY SHARES ARE BEING OFFERED AND SOLD ONLY: (A) TO PERSONS IN THE UNITED STATES WHO ARE REASONABLY BELIEVED TO BE QUALIFIED INSTITUTIONAL BUYERS, AS DEFINED IN RULE 144A UNDER THE U.S. SECURITIES ACT (“U.S. QIBs”), PURSUANT TO SECTION 4(A)(2) OF THE U.S. SECURITIES ACT; AND (B) TO PERSONS OUTSIDE THE UNITED STATES IN RELIANCE ON REGULATION S UNDER THE U.S. SECURITIES ACT.

THE RIGHTS ENTITLEMENTS AND RIGHTS EQUITY SHARES MAY BE OFFERED, SOLD OR TRANSFERRED ONLY IN ACCORDANCE WITH THE RESTRICTIONS DESCRIBED UNDER “SELLING RESTRICTIONS” IN THE CHAPTER TITLED “OTHER REGULATORY AND STATUTORY DISCLOSURES” BEGINNING ON PAGE 94 OF THE LETTER OF OFFER. DO NOT RETAIN THE HEADING “NO OFFER IN THE UNITED STATES”, BECAUSE MINOLTA’S ISSUE DOCUMENTS PERMIT AN OFFER TO ELIGIBLE U.S. QIBS. USE “SELLING RESTRICTIONS” INSTEAD.

DISCLAIMER CLAUSE OF BSE:

As required, a copy of the Letter of Offer has been submitted to BSE Limited (“BSE”). The disclaimer clause as intimated by BSE to our Company has been included in the Letter of Offer.

BSE has, vide its letter dated January 30, 2026, granted permission to our Company to use the name of BSE in the Letter of Offer as the Stock Exchange on which the Rights Equity Shares are proposed to be listed. BSE has scrutinised the Letter of Offer only for its limited internal purpose of deciding whether to grant the aforesaid permission. BSE does not, in any manner:

- warrant, certify or endorse the correctness or completeness of any contents of the Letter of Offer;
- warrant that the Rights Equity Shares will be listed or will continue to be listed on BSE; or
- Accept any responsibility for the financial or other soundness of our Company, its promoters, management, or any scheme or project of our Company.

The Letter of Offer shall not, for any reason, be deemed or construed to have been cleared or approved by BSE. Every person who desires to apply for or otherwise acquire any securities of our Company must do so based on their own independent inquiry, investigation and analysis and shall not have any claim against BSE whatsoever for any loss suffered in connection with such subscription or acquisition.

AVAILABILITY OF THE LETTER OF OFFER: A copy of the Letter of Offer can be downloaded from the website of a) our Company at www.minoltafinance.co.in; b) the Registrar to the Issue at www.skylinerta.com (c) the Stock Exchange at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com respectively.

BANKER TO THE ISSUE AND REFUND BANK: Kotak Mahindra Bank Limited.

MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER OF OFFER.

OTHER IMPORTANT LINKS AND HELPLINE:

- Frequently asked questions and guidance regarding the Application process are available on the website of the Registrar to the Issue at www.skylinerta.com. Investors may also contact the Registrar at 011-2681 2682 or email ipo@skylinerta.com for assistance and resolution of difficulties.
- Requests for updating email addresses or mobile numbers in the records maintained by the Registrar or our Company may be sent to ipo@skylinerta.com.
- Requests for updating an Indian address may be sent to the Registrar at ipo@skylinerta.com, or by registered post, speed post or courier at: Skyline Financial Services Private Limited Registered office Address: 1st Floor, D-153/A, Pocket-D, Okhla Phase-I, Okhla Industrial Estate, New Delhi – 110020.
- Eligible Equity Shareholders holding Equity Shares in physical form may submit their demat account details to the Registrar at ipo@skylinerta.com.
- Non-resident Eligible Equity Shareholders may submit their self-attested PAN, Client Master Sheet and demat account details to ipo@skylinerta.com.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Corporate Identification Number: U74899DL1995PTC071324 Address: 1st floor, D-153/A, Pocket D, Okhla Phase I, Okhla Industrial Estate, New Delhi, Delhi 110020 Telephone: 011 2681 2682 Email: ipo@skylinerta.com Website: www.skylinerta.com Investor grievance e-mail: ipo@skylinerta.com Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241	MINOLTA FINANCE LIMITED Corporate Identification Number: L65921WB1993PLC057502 Address: Flat No 2 Plot No 36, Pushpa Park Daffray Road No 3 Opp St Joseph High School, Malad East, Mumbai, Malad East, Maharashtra, India, 400097 E-mail: minoltafinance@gmail.com Website: www.minoltafinance.co.in Contact Person: Ms. Shefali Gupta, Company Secretary & Compliance Officer

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue-related matter. All grievances relating to the ASBA process, with a copy to the relevant SCSB, should contain full details such as the name and address of the Applicant, contact number, email address of the Sole/First Holder, Folio Number or DP ID and Client ID, number of Rights Equity Shares applied for, amount blocked, ASBA Account Number, and the Designated Branch of the SCSB where the Application Form or plain-paper Application was submitted, together with a copy of the acknowledgement slip, where applicable. For details regarding the ASBA process, please refer to “Terms of the Issue” beginning on page 98 and “Making of an Application through the ASBA Process” beginning on page 100 of the Letter of Offer.

FOR MINOLTA FINANCE LIMITED
Sd/-
Shefali Gupta
Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Rights Equity Shares on a rights basis and has filed the Letter of Offer with BSE Limited. The Letter of Offer shall be available on the websites of our Company at www.minoltafinance.co.in the Registrar to the Issue at ipo@skylinerta.com, and BSE Limited at www.bseindia.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer, including the section titled “Risk Factors”, before making an investment decision. This advertisement has been prepared for publication in India and does not constitute an offer of Rights Entitlements or Rights Equity Shares for sale in any jurisdiction where such offer or sale is not permitted. The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or under the securities laws of any state of the United States. The Rights Entitlements and Rights Equity Shares are being offered and sold only: (a) to persons in the United States who are reasonably believed to be Qualified Institutional Buyers, as defined in Rule 144A under the U.S. Securities Act (“U.S. QIBs”), pursuant to Section 4(a)(2) of the U.S. Securities Act; and (b) to persons outside the United States in reliance on Regulation S under the U.S. Securities Act. Do not retain the reference statement “There will be no public offering of Equity Shares in the United States” without qualification, because Minolta’s issue documents permit the offer to eligible U.S. QIBs.

PUBLIC ANNOUNCEMENT

This advertisement is for information purposes only and is not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement of the Offer Document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated June 30, 2026 (the “Letter of Offer” or “LOF”) filed with the BSE Limited (“BSE”).



MINOLTA FINANCE LIMITED

Corporate Identification Number: L65921WB1993PLC057502

Minolta Finance Limited was originally incorporated on January 15, 1993, as a Public limited company, under the name and style Minolta Finance Limited under the provisions of the Companies Act, 1956, with the Registrar of Companies, Kolkata. We received Certificate of Commencement of Business dated January 15, 1993 issued by the Registrar of Companies Kolkata. The Company made its public offer of Equity Capital initially on the Calcutta Stock Exchange on June 2, 1997. Later, the Equity Capital of the Company was listed on the Bombay Stock Exchange on July 10, 1997.

Registered Office: Unique Pearl, BL-A, Hatiara, Roy Para, Kolkata, West Bengal, India – 700157 | Telephone: +91 97974 90705 | Facsimile: NA | E-mail: minoltafinance@gmail.com | Website: www.minoltafinance.co.in;
Contact Person: Ms. Shefali Gupta, Company Secretary and Compliance Officer

PROMOTER OF OUR COMPANY: MR. ASHOK KUMAR GOENKA, MS. MALTI S. KOTHARI, MR. RAJIV S. KOTHARI, MR. RAJKUMAR GOENKA AND MR. SHOVA GOENKA
FOR PRIVATE CIRCULATION TO THE ELEGIBLE EQUITY SHAREHOLDERS OF MINOLTA FINANCE LIMITED (THE “COMPANY” OR THE “ISSUER”) ONLY

ISSUE OF UP TO 40,00,00,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH (“RIGHTS EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹1.20 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 0.20 PER RIGHTS EQUITY SHARE) (“ISSUE PRICE”), AGGREGATING UP TO ₹ 48,00,00,000, ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 (FOUR) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E., FRIDAY, JULY 17, 2026 (“ISSUE”). THE ISSUE PRICE IS ₹ 1.20 TIMES THE FACE VALUE OF THE RIGHTS EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE 98 OF THE LETTER OF OFFER.

*Assuming full subscription in the issue. Subject to finalization of the Basis of Allotment.

ISSUE PROGRAMME

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDER OF OUR COMPANY

ISSUE OPENS TODAY

LAST DATE FOR ON MARKET RENUNCIATION*: TUESDAY, AUGUST 11, 2026

ISSUE CLOSES ON**: MONDAY, AUGUST 17, 2026

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or before the Issue Closing Date
** Our Board or a duly authorised committee thereof will have the right to extend the Issue Period as it may determine from time to time, subject to the applicable law. Further, no withdrawal of an Application shall be permitted after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

For further details read section on ASBA below

PROCESS OF MAKING AN APPLICATION IN THE ISSUE: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desirous of making an Application in this Rights Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before applying through ASBA. For further details, please refer to the section titled “Procedure for Application through the ASBA Process” beginning on page 100 of the Letter of Offer. Investors may submit the Application Form at a Designated Branch of a Self-Certified Syndicate Bank (“SCSB”) or make an online/electronic Application through the website of the SCSB, if such facility is available, authorising the SCSB to block the Application Money in their respective ASBA Accounts. The ASBA Account must be held in the name of the Applicant. Applications made using a third-party bank account are liable to be rejected. Investors must ensure that sufficient funds, equivalent to the Application Money, are available in the ASBA Account at the time of submitting the Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

- Rights Entitlements**

As your name appears as a beneficial owner in respect of the issued and paid-up Equity Shares held in dematerialised form, or appears in the Register of Members of our Company as an Eligible Equity Shareholder in respect of Equity Shares held in physical form, as on the **Record Date, i.e., Friday, July 17, 2026**, you may be entitled to subscribe to the number of Rights Equity Shares specified in the Rights Entitlement Letter.

Eligible Equity Shareholders can obtain details of their respective Rights Entitlements from the website of the Registrar to the Issue, i.e. www.skylinerta.com, by entering their DP ID and Client ID or Folio Number, as applicable. The same link shall also be available on the website of our Company, i.e. www.minoltafinance.co.in

Our Company has made necessary arrangements with **NSDL and CDSL**, for crediting the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders in dematerialised form. A separate ISIN, namely **INE514C20018**, has been generated for the Rights Entitlements. The said ISIN shall remain frozen for debit until the Issue Opening Date and shall be suspended for transfer by the Depositories after the Issue Closing Date.

Additionally, our Company will submit the details of the total Rights Entitlements credited to the demat accounts of the Eligible Equity Shareholders and the Demat Suspend Escrow Account to the Stock Exchange after completing the corporate action. The details of the Rights Entitlements of each Eligible Equity Shareholder can be accessed on the website of the Registrar to the Issue at www.skylinerta.com, by entering the required details and complying with the applicable security control measures.

Rights Entitlements shall be credited to the respective demat accounts of the Eligible Equity Shareholders before the Issue Opening Date only in dematerialised form. If no Application is made in respect of the Rights Entitlements on or before the Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares shall be credited against such lapsed Rights Entitlements, even if they were purchased from the market, and the purchaser shall lose the premium paid to acquire such Rights Entitlements. Persons to whom Rights Entitlements have been credited are required to submit an Application to subscribe to the Rights Equity Shares offered under the Issue.

If Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date have not provided details of their demat accounts to our Company or the Registrar, they are required to provide such demat account details to our Company or the Registrar **not later than Two Working Days prior to the Issue Closing Date, i.e., Thursday, August 13, 2026**, to enable the transfer of their Rights Entitlements from the demat suspense escrow account to their respective demat accounts before the Issue Closing Date. Such Eligible Equity Shareholders may submit their demat account details to the Registrar at ipo@skylinerta.com. They can make an Application only after the Rights Entitlements have been credited to their respective demat accounts.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only.

Making of an Application through the ASBA process:

An Investor, wishing to participate in the Issue through the ASBA facility is required to have an ASBA-enabled bank account with a Self-Certified Syndicate Bank (“SCSB”). Investors may submit the Application Form in physical mode at a Designated Branch of an SCSB or make an online/electronic Application through the website of the SCSB, if such facility is made available, for authorising the SCSB to block the Application Money in their respective ASBA Accounts.

Investors should ensure that they have correctly completed the Application Form and authorised the SCSB to block funds in their ASBA Account equivalent to the Application Money stated in the Application Form.

For the list of banks notified by SEBI to act as SCSBs for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34.

For further details, please refer to “**Making of an Application through the ASBA Process**” beginning on page 100 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders on Plain Paper under the ASBA Process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in terms of Regulation 78 of the SEBI ICDR Regulations, in case of non-receipt of the Application Form. In case of non-receipt of the Application Form through physical delivery, where applicable, and where the Eligible Equity Shareholder is unable to obtain it from any other source, an Application may be made on plain paper containing the same details as required in the Application Form available on the websites of the Registrar to the Issue at www.skylinerta.com, the Company at www.minoltafinance.co.in or the Stock Exchange at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com

The Eligible Equity Shareholder shall submit the plain-paper Application to a Designated Branch of the SCSB, authorising the SCSB to block the Application Money in the bank account maintained with the same SCSB. Plain-paper Applications will not be accepted from an Eligible Equity Shareholder who has not provided an Indian address.

In terms of Regulation 78 of the SEBI ICDR Regulations, Eligible Equity Shareholders applying on plain paper shall not be entitled to renounce their Rights Entitlements and shall not use the Application Form for any purpose, including renunciation, even if it is subsequently received. The plain-paper Application, duly signed by the Eligible Equity Shareholder, including joint holders in the same order and as per the specimen signatures recorded with the bank, must reach the Designated Branch of the SCSB on or before the **Issue Closing Date, i.e., Monday, August 17, 2026**, and must contain all the prescribed particulars.

- Name of our Company, being Minolta Finance Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application Amount payable at the rate of ₹1.20 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in the section titled “Restrictions on Purchases and Resales – Representations, Warranties and Agreements by Purchasers” in the Letter of Offer and shall include the following:

“We understand that the Rights Entitlements nor the Rights Equity Shares have been or will be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), or under the securities laws of any state of the United States of America. The Rights Entitlements and Rights Equity Shares are being offered and sold only: (a) to persons in the United States who are reasonably believed to be Qualified Institutional Buyers, as defined in Rule 144A under the U.S. Securities Act (“U.S. QIBs”), pursuant to Section 4(a)(2) of the U.S. Securities Act; and (b) to persons outside the United States in reliance on Regulation S under the U.S. Securities Act.

I/We confirm that I am/we are eligible to subscribe to the Rights Equity Shares under the applicable securities laws and shall comply with the laws applicable to such subscription in connection with the Issue.

I/We shall not offer, sell or otherwise transfer the Rights Entitlements or Rights Equity Shares in any jurisdiction or under circumstances where such offer, sale or transfer is not authorised or to any person to whom it is unlawful to make such offer, sale or transfer.

I/We hereby make the representations, warranties, acknowledgements and agreements set forth in the section titled “**Selling Restrictions**” in the chapter “**Other Regulatory and Statutory Disclosures**” beginning on page 94 of the Letter of Offer.”

Investors are requested to strictly adhere to these instructions. Failure to do so may result in the rejection of the Application, without our Company or the Registrar to the Issue incurring any liability towards the Investor. The plain-paper Application format shall be available on the websites of the Registrar to the Issue at www.skylinerta.com our Company at www.minoltafinance.co.in; and the Stock Exchange at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com

Our Company and the Registrar to the Issue shall not be responsible if the Applications are not uploaded by the SCSB or if the funds are not credited to the Investors’ ASBA Accounts on or before the **Issue Closing Date, i.e., Monday, August 17, 2026**.

Making of an Application by Eligible Equity Shareholders Holding Equity Shares in Physical Form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made only in dematerialised form. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on the **Record Date, i.e., Friday, July 17, 2026**, and desirous of subscribing to the Rights Equity Shares are required to furnish their demat account details to our Company or the Registrar to the Issue not later than two Working Days prior to the Issue Closing Date, i.e., **Thursday, August 13, 2026**, to enable the credit of their Rights Entitlements to their respective demat accounts before the Issue Closing Date. The Rights Entitlements of Eligible Equity Shareholders whose demat account details are unavailable shall be credited to the Demat Suspend Escrow Account opened by our Company.

Eligible Equity Shareholders holding Equity Shares in physical form shall provide their demat account details along with copies of their **self-attested PAN, self-attested Client Master Sheet, any one share certificate (front and back), and address proof** to the Registrar to the Issue by email at ipo@skylinerta.com or through registered post, speed post, courier or hand delivery, so as to reach the Registrar not later than **Thursday August 13, 2026**. After verifying the details, the Registrar shall transfer the Rights Entitlements from the Demat Suspend Escrow Account to the respective demat accounts. The remaining Application procedure shall be the same as specified under the section titled “**Making of an Application by Eligible Equity Shareholders on Plain Paper under the ASBA Process**” beginning on page 100 of the Letter of Offer.

Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date shall not be permitted to renounce their Rights Entitlements until their demat account details are provided and the Rights Entitlements are transferred to their respective demat accounts. However, after such transfer within the prescribed timelines, they may apply for Additional Rights Equity Shares while submitting the Application through the ASBA process.

PLEASE NOTE THAT ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON THE RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR TO THE ISSUE OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, I.E., ON OR BEFORE THURSDAY, AUGUST 13, 2026, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

ALLOTMENT OF RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE RIGHTS ENTITLEMENTS HAVE BEEN CREDITED.

DISPATCH OF ISSUE MATERIAL: The dispatch of the Rights Entitlement Letter, Abridged Letter of Offer and Application Form was completed on **July 24, 2026** by the Registrar to the Issue, i.e., **Skyline Financial Services Private Limited**, to all the Eligible Equity Shareholders of the Company whose names appeared in the Register of Members or records of the Depositories as beneficial owners as on the Record Date, i.e., **Friday, July 17, 2026**. The Issue Materials were dispatched electronically through email to Eligible Equity Shareholders whose email addresses were registered and physically through speed post/registered post, as applicable.

Eligible Equity Shareholders can access the **Letter of Offer, Abridged Letter of Offer and Application Form** (provided they are eligible to subscribe to the Rights Equity Shares under applicable laws) on the following websites: (i), www.minoltafinance.co.in; (ii) Registrar to the Issue’s website at www.skylinerta.com (iii) BSE website at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com

Eligible Equity Shareholders can obtain details of their respective Rights Entitlements from the website of the Registrar to the Issue at www.skylinerta.com by entering their DP ID and Client ID or Folio Number, as applicable.

AVAILABILITY OF APPLICATION FORM: The Registrar to the Issue has electronically dispatched the Application Form to all Eligible Equity Shareholders according to their Rights Entitlements as on the **Record Date, i.e., Friday, July 17, 2026**. Where the email addresses of Eligible Equity Shareholders were unavailable with our Company or the

Depositories, or where valid email addresses were not registered, our Company has dispatched the Application Form and other applicable Issue Materials through physical delivery, in accordance with applicable laws, to Eligible Equity Shareholders who have provided their Indian addresses.

Renouncees and Eligible Equity Shareholders who have not received the Application Form may download it from the following websites: (www.skylinerta.com), the Company (www.minoltafinance.co.in), and the Stock Exchange (www.bseindia.com).

LAST DATE FOR APPLICATION: The last date for submission of a duly completed Application Form or plain-paper Application is **Monday, August 17, 2026**, i.e., the Issue Closing Date. Our Board or a duly authorised committee thereof may extend the Issue Closing Date, subject to the Issue Period not exceeding 30 days from the Issue Opening Date, inclusive of the Issue Opening Date.

If the Application Form is not submitted to an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked in the ASBA Account on or before the Issue Closing Date or such extended date, the invitation to subscribe contained in the Letter of Offer shall be deemed to have been declined. Our Board or a duly authorised committee thereof shall be at liberty to dispose of the Rights Equity Shares offered, in accordance with the section titled “**Basis of Allotment**” in the Letter of Offer.

On the Issue Closing Date, Applications through the ASBA process will be uploaded until **5:00 p.m. (Indian Standard Time)** or such extended time as may be permitted by the Stock Exchange. Investors must ensure that the Application Form and all necessary particulars are properly completed. In place of the Application Number, Investors may mention the reference number provided in the email received from the Registrar regarding their Rights Entitlements or the last eight digits of their demat account. Alternatively, the SCSB may mention its Internal reference number.

APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

PROCEDURE FOR RENUNCIATION OF RIGHT ENTITLEMENTS: Eligible Equity Shareholders may renounce the Rights Entitlements credited to their respective demat accounts, either in full or in part: (a) by using the secondary market platform of the Stock Exchange through a registered stockbroker (“On-Market Renunciation”); or (b) through an off-market transfer using the depository mechanism (“Off-Market Renunciation”).

The Rights Entitlements must be credited to or available in the Investor’s own demat account before renunciation. Trades involving On-Market Renunciation and Off-Market Renunciation shall be settled by transferring the Rights Entitlements through the depository mechanism.

The last date for **On-Market Renunciation is Tuesday, August 11, 2026**. Eligible Equity Shareholders undertaking Off-Market Renunciation must ensure that the Rights Entitlements are credited to the demat account of the Renouncee on or before the **Issue Closing Date, i.e., Monday, August 17, 2026**.

INVESTORS MAY BE SUBJECT TO ADVERSE FOREIGN, STATE OR LOCAL TAX OR LEGAL CONSEQUENCES AS A RESULT OF TRADING IN THE RIGHTS ENTITLEMENTS. INVESTORS WHO INTEND TO TRADE IN THE RIGHTS ENTITLEMENTS SHOULD CONSULT THEIR TAX ADVISOR OR STOCKBROKER REGARDING ANY COSTS, APPLICABLE TAXES, CHARGES AND EXPENSES, INCLUDING BROKERAGE, THAT MAY BE LEVIED IN CONNECTION WITH TRADING IN THE RIGHTS ENTITLEMENTS.

PLEASE NOTE THAT RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED FOR BY INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE, I.E., MONDAY, AUGUST 17, 2026, SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

For the procedure applicable to an Investor who has purchased Rights Entitlements through On-Market Renunciation or Off-Market Renunciation, please refer to the section titled “**Procedure for Renunciation of Rights Entitlements**” beginning on page 113 of the Letter of Offer.

SPECIFIC INVESTORS: Not Applicable.

LISTING: Our Company will apply to **BSE Limited** and **CSE Limited** for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment. No assurance can be given regarding active or sustained trading in the Rights Equity Shares or the price at which the Rights Equity Shares offered under the Issue will trade after their listing.

NO OFFER IN THE UNITED STATES: THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE “U.S. SECURITIES ACT”) AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD OUTSIDE THE UNITED STATES IN “OFFSHORE TRANSACTIONS” AS DEFINED IN AND IN RELIANCE ON REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY YOU SHOULD NOT FORWARD OR TRANSMIT IN THE LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

SELLING RESTRICTIONS

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE “U.S. SECURITIES ACT”), OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES OF AMERICA.

THE RIGHTS ENTITLEMENTS AND RIGHTS EQUITY SHARES ARE BEING OFFERED AND SOLD ONLY: (A) TO PERSONS IN THE UNITED STATES WHO ARE REASONABLY BELIEVED TO BE QUALIFIED INSTITUTIONAL BUYERS, AS DEFINED IN RULE 144A UNDER THE U.S. SECURITIES ACT (“U.S. QIBs”), PURSUANT TO SECTION 4(A)(2) OF THE U.S. SECURITIES ACT; AND (B) TO PERSONS OUTSIDE THE UNITED STATES IN RELIANCE ON REGULATION S UNDER THE U.S. SECURITIES ACT.

THE RIGHTS ENTITLEMENTS AND RIGHTS EQUITY SHARES MAY BE OFFERED, SOLD OR TRANSFERRED ONLY IN ACCORDANCE WITH THE RESTRICTIONS DESCRIBED UNDER “SELLING RESTRICTIONS” IN THE CHAPTER TITLED “OTHER REGULATORY AND STATUTORY DISCLOSURES” BEGINNING ON PAGE 94 OF THE LETTER OF OFFER. DO NOT RETAIN THE HEADING “NO OFFER IN THE UNITED STATES”, BECAUSE MINOLTA’S ISSUE DOCUMENTS PERMIT AN OFFER TO ELIGIBLE U.S. QIBS. USE “SELLING RESTRICTIONS” INSTEAD.

DISCLAIMER CLAUSE OF BSE:

As required, a copy of the Letter of Offer has been submitted to **BSE Limited (“BSE”)**. The disclaimer clause as intimated by BSE to our Company has been included in the Letter of Offer.

BSE has, vide its letter dated **January 30, 2026**, granted permission to our Company to use the name of BSE in the Letter of Offer as the Stock Exchange on which the Rights Equity Shares are proposed to be listed. BSE has scrutinised the Letter of Offer only for its limited internal purpose of deciding whether to grant the aforesaid permission. BSE does not, in any manner:

- warrant, certify or endorse the correctness or completeness of any contents of the Letter of Offer;
- warrant that the Rights Equity Shares will be listed or will continue to be listed on BSE; or
- Accept any responsibility for the financial or other soundness of our Company, its promoters, management, or any scheme or project of our Company.

The Letter of Offer shall not, for any reason, be deemed or construed to have been cleared or approved by BSE. Every person who desires to apply for or otherwise acquire any securities of our Company must do so based on their own independent inquiry, investigation and analysis and shall not have any claim against BSE whatsoever for any loss suffered in connection with such subscription or acquisition.

AVAILABILITY OF THE LETTER OF OFFER: A copy of the Letter of Offer can be downloaded from the website of a) our Company at www.minoltafinance.co.in; b) the Registrar to the Issue at www.skylinerta.com (c) the Stock Exchange at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com respectively.

BANKER TO THE ISSUE AND REFUND BANK: Kotak Mahindra Bank Limited.

MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER OF OFFER.

OTHER IMPORTANT LINKS AND HELPLINE:

- Frequently asked questions and guidance regarding the Application process are available on the website of the Registrar to the Issue at www.skylinerta.com. Investors may also contact the Registrar at **011-2681 2682** or email ipo@skylinerta.com for assistance and resolution of difficulties.
- Requests for updating email addresses or mobile numbers in the records maintained by the Registrar or our Company may be sent to ipo@skylinerta.com.
- Requests for updating an Indian address may be sent to the Registrar at ipo@skylinerta.com, or by registered post, speed post or courier at: Skyline Financial Services Private Limited Registered office Address: 1st Floor, D-153/A, Pocket-D, Okhla Phase-I, Okhla Industrial Estate, New Delhi – 110020.
- Eligible Equity Shareholders holding Equity Shares in physical form may submit their demat account details to the Registrar at ipo@skylinerta.com.
- Non-resident Eligible Equity Shareholders may submit their self-attested PAN, Client Master Sheet and demat account details to ipo@skylinerta.com.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Corporate Identification Number: U74899DL1995PTC071324 Address: 1st floor, D-153/A, Pocket-D, Okhla Phase I, Okhla Industrial Estate, New Delhi, Delhi 110020 Telephone: 011 2681 2682 Email: ipo@skylinerta.com Website: www.skylinerta.com Investor grievance e-mail: ipo@skylinerta.com Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241	 MINOLTA FINANCE LIMITED Corporate Identification Number: L65921WB1993PLC057502 Address: Flat No 2 Plot No 36, Pushpa Park Daffary Road No 3 Opp St Joseph High School, Malad East, Mumbai, Malad East, Maharashtra, India, 400097 E-mail: minoltafinance@gmail.com Website: www.minoltafinance.co.in Contact Person: Ms. Shefali Gupta, Company Secretary & Compliance Officer

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue-related matter. All grievances relating to the ASBA process, with a copy to the relevant SCSB, should contain full details such as the name and address of the Applicant, contact number, email address of the Sole/First Holder, Folio Number or DP ID and Client ID, number of Rights Equity Shares applied for, amount blocked, ASBA Account Number, and the Designated Branch of the SCSB where the Application Form or plain-paper Application was submitted, together with a copy of the acknowledgement slip, where applicable. For details regarding the ASBA process, please refer to “**Terms of the Issue**” beginning on page 98 and “**Making of an Application through the ASBA Process**” beginning on page 100 of the Letter of Offer.

Date: July 29, 2026
Place: Mumbai

FOR MINOLTA FINANCE LIMITED
Sd/-
Shefali Gupta
Company Secretary & Compliance Officer

Disclaimer: Our Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Rights Equity Shares on a rights basis and has filed the Letter of Offer with BSE Limited. The Letter of Offer shall be available on the websites of our Company at www.minoltafinance.co.in in the Registrar to the Issue at ipo@skylinerta.com and BSE Limited at www.bseindia.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer, including the section titled “**Risk Factors**”, before making an investment decision. This advertisement has been prepared for publication in India and does not constitute an offer of Rights Entitlements or Rights Equity Shares for sale in any jurisdiction where such offer or sale is not permitted. The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or under the securities laws of any state of the United States. The Rights Entitlements and Rights Equity Shares are being offered and sold only: (a) to persons in the United States who are reasonably believed to be Qualified Institutional Buyers, as defined in Rule 144A under the U.S. Securities Act (“U.S. QIBs”), pursuant to Section 4(a)(2) of the U.S. Securities Act; and (b) to persons outside the United States in reliance on Regulation S under the U.S. Securities Act. Do not retain the reference statement “There will be no public offering of Equity Shares in the United States” without qualification, because Minolta’s issue documents permit the offer to eligible U.S. QIBs.

AdBazz

Ahmedabad

PUBLIC ANNOUNCEMENT

This advertisement is for information purposes only and is not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement of the Offer Document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated June 30, 2026 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE").



MINOLTA FINANCE LIMITED

Corporate Identification Number: L65921WB1993PLC057502

Minolta Finance Limited was originally incorporated on January 15, 1993, as a Public limited company, under the name and style Minolta Finance Limited under the provisions of the Companies Act, 1956, with the Registrar of Companies, Kolkata. We received Certificate of Commencement of Business dated January 15, 1993 issued by the Registrar of Companies Kolkata. The Company made its public offer of Equity Capital initially on the Calcutta Stock Exchange on June 2, 1997. Later, the Equity Capital of the Company was listed on the Bombay Stock Exchange on July 10, 1997.

Registered Office: Unique Pearl, BL-A, Hatiara, Roy Para, Kolkata, West Bengal, India – 700157 | Telephone: +91 79774 90705 | Facsimile: NA | E-mail: minoltafinance@gmail.com | Website: www.minoltafinance.co.in;

Contact Person: Ms. Shefali Gupta, Company Secretary and Compliance Officer

PROMOTER OF OUR COMPANY: MR. ASHOK KUMAR GOENKA, MS. MALTI S. KOTHARI, MR. RAJIV S. KOTHARI, MR. RAJKUMAR GOENKA AND MR. SHOVA GOENKA FOR PRIVATE CIRCULATION TO THE ELEGIBLE EQUITY SHAREHOLDERS OF MINOLTA FINANCE LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 40,00,00,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹1.20 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 0.20 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ 48,00,00,000, ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 (FOUR) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E., FRIDAY, JULY 17, 2026 ("ISSUE"). THE ISSUE PRICE IS ₹ 1.20 TIMES THE FACE VALUE OF THE RIGHTS EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 98 OF THE LETTER OF OFFER.

*Assuming full subscription in the issue. Subject to finalization of the Basis of Allotment.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDER OF OUR COMPANY

ISSUE PROGRAMME

ISSUE OPENS TODAY

LAST DATE FOR ON MARKET RENUNCIATION*: TUESDAY, AUGUST 11, 2026

ISSUE CLOSES ON**: MONDAY, AUGUST 17, 2026

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or before the Issue Closing Date

** Our Board or a duly authorised committee thereof will have the right to extend the Issue Period as it may determine from time to time, subject to the applicable law. Further, no withdrawal of an Application shall be permitted after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

For further details read section on ASBA below

PROCESS OF MAKING AN APPLICATION IN THE ISSUE: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desirous of making an Application in this Rights Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before applying through ASBA. For further details, please refer to the section titled "Procedure for Application through the ASBA Process" beginning on page 100 of the Letter of Offer. Investors may submit the Application Form at a Designated Branch of a Self-Certified Syndicate Bank ("SCSB") or make an online/electronic Application through the website of the SCSB, if such facility is available, authorising the SCSB to block the Application Money in their respective ASBA Accounts. The ASBA Account must be held in the name of the Applicant. Applications made using a third-party bank account are liable to be rejected. Investors must ensure that sufficient funds, equivalent to the Application Money, are available in the ASBA Account at the time of submitting the Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Rights Entitlements

As your name appears as a beneficial owner in respect of the issued and paid-up Equity Shares held in dematerialised form, or appears in the Register of Members of our Company as an Eligible Equity Shareholder in respect of Equity Shares held in physical form, as on the **Record Date, i.e., Friday, July 17, 2026**, you may be entitled to subscribe to the number of Rights Equity Shares specified in the Rights Entitlement Letter.

Eligible Equity Shareholders can obtain details of their respective Rights Entitlements from the website of the Registrar to the Issue, i.e. www.skylinerta.com, by entering their DP ID and Client ID or Folio Number, as applicable. The same link shall also be available on the website of our Company, i.e. www.minoltafinance.co.in

Our Company has made necessary arrangements with **NSDL** and **CDSL** for crediting the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders in dematerialised form. A separate ISIN, namely **INE514C20018**, has been generated for the Rights Entitlements. The said ISIN shall remain frozen for debit until the Issue Opening Date and shall be suspended for transfer by the Depositories after the Issue Closing Date.

Additionally, our Company will submit the details of the total Rights Entitlements credited to the demat accounts of the Eligible Equity Shareholders and the Demat Suspend Escrow Account to the Stock Exchange after completing the corporate action. The details of the Rights Entitlements of each Eligible Equity Shareholder can be accessed on the website of the Registrar to the Issue at www.skylinerta.com, by entering the required details and complying with the applicable security control measures.

Rights Entitlements shall be credited to the respective demat accounts of the Eligible Equity Shareholders before the Issue Opening Date only in dematerialised form. If no Application is made in respect of the Rights Entitlements on or before the Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares shall be credited against such lapsed Rights Entitlements, even if they were purchased from the market, and the purchaser shall lose the premium paid to acquire such Rights Entitlements. Persons to whom Rights Entitlements have been credited are required to submit an Application to subscribe to the Rights Equity Shares offered under the Issue.

If Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date have not provided details of their demat accounts to our Company or the Registrar, they are required to provide such demat account details to our Company or the Registrar **not later than Two Working Days prior to the Issue Closing Date, i.e., Thursday, August 13, 2026**, to enable the transfer of their Rights Entitlements from the demat suspense escrow account to their respective demat accounts before the Issue Closing Date. Such Eligible Equity Shareholders may submit their demat account details to the Registrar at ipo@skylinerta.com. They can make an Application only after the Rights Entitlements have been credited to their respective demat accounts.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only.

Making of an Application through the ASBA process:

An Investor, wishing to participate in the Issue through the ASBA facility is required to have an ASBA-enabled bank account with a Self-Certified Syndicate Bank ("SCSB"). Investors may submit the Application Form in physical mode at a Designated Branch of an SCSB or make an online/electronic Application through the website of the SCSB, if such facility is made available, for authorising the SCSB to block the Application Money in their respective ASBA Accounts.

Investors should ensure that they have correctly completed the Application Form and authorised the SCSB to block funds in their ASBA Account equivalent to the Application Money stated in the Application Form.

For the list of banks notified by SEBI to act as SCSBs for the ASBA process, please refer to

www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34.

For further details, please refer to "Making of an Application through the ASBA Process" beginning on page 100 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders on Plain Paper under the ASBA Process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in terms of Regulation 78 of the SEBI ICDR Regulations, in case of non-receipt of the Application Form. In case of non-receipt of the Application Form through physical delivery, where applicable, and where the Eligible Equity Shareholder is unable to obtain it from any other source, an Application may be made on plain paper containing the same details as required in the Application Form available on the websites of the Registrar to the Issue at www.skylinerta.com, the Company at www.minoltafinance.co.in, or the Stock Exchange at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com

The Eligible Equity Shareholder shall submit the plain-paper Application to a Designated Branch of the SCSB, authorising the SCSB to block the Application Money in the bank account maintained with the same SCSB. Plain-paper Applications will not be accepted from an Eligible Equity Shareholder who has not provided an Indian address.

In terms of Regulation 78 of the SEBI ICDR Regulations, Eligible Equity Shareholders applying on plain paper shall not be entitled to renounce their Rights Entitlements and shall not use the Application Form for any purpose, including renunciation, even if it is subsequently received. The plain-paper Application, duly signed by the Eligible Equity Shareholder, including joint holders in the same order and as per the specimen signatures recorded with the bank, must reach the Designated Branch of the SCSB on or before the **Issue Closing Date, i.e., Monday, August 17, 2026**, and must contain all the prescribed particulars.

- Name of our Company, being Minolta Finance Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application Amount payable at the rate of ₹1.20 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in the section titled "Restrictions on Purchases and Resales – Representations, Warranties and Agreements by Purchasers" in the Letter of Offer and shall include the following:

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been or will be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or under the securities laws of any state of the United States of America. The Rights Entitlements and Rights Equity Shares are being offered and sold only: (a) to persons in the United States who are reasonably believed to be Qualified Institutional Buyers, as defined in Rule 144A under the U.S. Securities Act ("U.S. QIBs"), pursuant to Section 4(a)(2) of the U.S. Securities Act; and (b) to persons outside the United States in reliance on Regulation S under the U.S. Securities Act.

I/We confirm that I am/we are eligible to subscribe to the Rights Equity Shares under the applicable securities laws and shall comply with the laws applicable to such subscription in connection with the Issue.

I/We shall not offer, sell or otherwise transfer the Rights Entitlements or Rights Equity Shares in any jurisdiction or under circumstances where such offer, sale or transfer is not authorised or to any person to whom it is unlawful to make such offer, sale or transfer.

I/We hereby make the representations, warranties, acknowledgements and agreements set forth in the section titled "Selling Restrictions" in the chapter "Other Regulatory and Statutory Disclosures" beginning on page 94 of the Letter of Offer."

Investors are requested to strictly adhere to these instructions. Failure to do so may result in the rejection of the Application, without our Company or the Registrar to the Issue incurring any liability towards the Investor. The plain-paper Application format shall be available on the websites of the Registrar to the Issue at www.skylinerta.com our Company at www.minoltafinance.co.in and the Stock Exchange at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com Our Company and the Registrar to the Issue shall not be responsible if the Applications are not uploaded by the SCSB or if the funds are not blocked in the Investors' ASBA Accounts on or before the **Issue Closing Date, i.e., Monday, August 17, 2026**.

Making of an Application by Eligible Equity Shareholders Holding Equity Shares in Physical Form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made only in dematerialised form. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on the **Record Date, i.e., Friday, July 17, 2026**, and desirous of subscribing to the Rights Equity Shares are required to furnish their demat account details to our Company or the Registrar to the Issue not later than two Working Days prior to the Issue Closing Date, i.e., **Thursday, August 13, 2026**, to enable the credit of their Rights Entitlements to their respective demat accounts before the Issue Closing Date. The Rights Entitlements of Eligible Equity Shareholders whose demat account details are unavailable shall be credited to the Demat Suspend Escrow Account opened by our Company.

Eligible Equity Shareholders holding Equity Shares in physical form shall provide their demat account details along with copies of their **self-attested PAN, self-attested Client Master Sheet, any one share certificate (front and back), and address proof** to the Registrar to the Issue by email at www.skylinerta.com or through registered post, speed post, courier or hand delivery, so as to reach the Registrar not later than **Thursday August 13, 2026**. After verifying the details, the Registrar shall transfer the Rights Entitlements from the Demat Suspend Escrow Account to the respective demat accounts. The remaining Application procedure shall be the same as specified under the section titled "Making of an Application by Eligible Equity Shareholders on Plain Paper under the ASBA Process" beginning on page 100 of the Letter of Offer.

Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date shall not be permitted to renounce their Rights Entitlements until their demat account details are provided and the Rights Entitlements are transferred to their respective demat accounts. However, after such transfer within the prescribed timelines, they may apply for Additional Rights Equity Shares while submitting the Application through the ASBA process.

PLEASE NOTE THAT ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON THE RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR TO THE ISSUE OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, I.E., ON OR BEFORE THURSDAY, AUGUST 13, 2026, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

ALLOTMENT OF RIGHTS EQUITY SHARES IN DEMATERIALISED FORM:

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALISED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE RIGHTS ENTITLEMENTS HAVE BEEN CREDITED.

DISPATCH OF ISSUE MATERIAL: The dispatch of the Rights Entitlement Letter, Abridged Letter of Offer and Application Form was completed on **July 24, 2026** by the Registrar to the Issue, i.e., **Skyline Financial Services Private Limited**, to all the Eligible Equity Shareholders of the Company whose names appeared in the Register of Members or records of the Depositories as beneficial owners as on the Record Date, i.e., **Friday, July 17, 2026**. The Issue Materials were dispatched electronically through email to Eligible Equity Shareholders whose email addresses were registered and physically through speed post/registered post, as applicable.

Eligible Equity Shareholders can access the **Letter of Offer, Abridged Letter of Offer and Application Form** (provided they are eligible to subscribe to the Rights Equity Shares under applicable laws) on the following websites: (i). www.minoltafinance.co.in; (ii) Registrar to the Issue's website at www.skylinerta.com (iii) BSE website at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com

Eligible Equity Shareholders can obtain details of their respective Rights Entitlements from the website of the Registrar to the Issue at www.skylinerta.com by entering their DP ID and Client ID or Folio Number, as applicable.

AVAILABILITY OF APPLICATION FORM: The Registrar to the Issue has electronically dispatched the Application Form to all Eligible Equity Shareholders according to their Rights Entitlements as on the **Record Date, i.e., Friday, July 17, 2026**. Where the email addresses of Eligible Equity Shareholders were unavailable with our Company or the

Depositories, or where valid email addresses were not registered, our Company has dispatched the Application Form and other applicable Issue Materials through physical delivery, in accordance with applicable laws, to Eligible Equity Shareholders who have provided their Indian addresses.

Renouncees and Eligible Equity Shareholders who have not received the Application Form may download it from the following websites: (www.skylinerta.com), the Company (www.minoltafinance.co.in), and the Stock Exchange (www.bseindia.com).

LAST DATE FOR APPLICATION: The last date for submission of a duly completed Application Form or plain-paper Application is **Monday, August 17, 2026**, i.e., the Issue Closing Date. Our Board or a duly authorised committee thereof may extend the Issue Closing Date, subject to the Issue Period not exceeding 30 days from the Issue Opening Date, inclusive of the Issue Opening Date.

If the Application Form is not submitted to an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked in the ASBA Account on or before the Issue Closing Date or such extended date, the invitation to subscribe contained in the Letter of Offer shall be deemed to have been declined. Our Board or a duly authorised committee thereof shall be at liberty to dispose of the Rights Equity Shares offered, in accordance with the section titled "Basis of Allotment" in the Letter of Offer.

On the Issue Closing Date, Applications through the ASBA process will be uploaded until **5:00 p.m. (Indian Standard Time)** or such extended time as may be permitted by the Stock Exchange. Investors must ensure that the Application Form and all necessary particulars are properly completed. In place of the Application Number, Investors may mention the reference number provided in the email received from the Registrar regarding their Rights Entitlements or the last eight digits of their demat account. Alternatively, the SCSB may mention its internal reference number.

APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

PROCEDURE FOR RENUNCIATION OF RIGHT ENTITLEMENTS: Eligible Equity Shareholders may renounce the Rights Entitlements credited to their respective demat accounts, either in full or in part: (a) by using the secondary market platform of the Stock Exchange through a registered stockbroker ("On-Market Renunciation"); or (b) through an off-market transfer using the depository mechanism ("Off-Market Renunciation").

The Rights Entitlements must be credited to or available in the Investor's own demat account before renunciation. Trades involving On-Market Renunciation and Off-Market Renunciation shall be settled by transferring the Rights Entitlements through the depository mechanism.

The last date for **On-Market Renunciation** is **Tuesday, August 11, 2026**. Eligible Equity Shareholders undertaking Off-Market Renunciation must ensure that the Rights Entitlements are credited to the demat account of the Renouncee on or before the **Issue Closing Date, i.e., Monday, August 17, 2026**.

INVESTORS MAY BE SUBJECT TO ADVERSE FOREIGN, STATE OR LOCAL TAX OR LEGAL CONSEQUENCES AS A RESULT OF TRADING IN THE RIGHTS ENTITLEMENTS. INVESTORS WHO INTEND TO TRADE IN THE RIGHTS ENTITLEMENTS SHOULD CONSULT THEIR TAX ADVISOR OR STOCKBROKER REGARDING ANY COSTS, APPLICABLE TAXES, CHARGES AND EXPENSES, INCLUDING BROKERAGE, THAT MAY BE LEVIED IN CONNECTION WITH TRADING IN THE RIGHTS ENTITLEMENTS.

PLEASE NOTE THAT RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED FOR BY INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE, I.E., MONDAY, AUGUST 17, 2026, SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

For the procedure applicable to an Investor who has purchased Rights Entitlements through On-Market Renunciation or Off-Market Renunciation, please refer to the section titled "Procedure for Renunciation of Rights Entitlements" beginning on page 113 of the Letter of Offer.

SPECIFIC INVESTORS: Not Applicable.

LISTING: Our Company will apply to **BSE Limited** and **CSE Limited** for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment. No assurance can be given regarding active or sustained trading in the Rights Equity Shares or the price at which the Rights Equity Shares offered under the Issue will trade after their listing.

NO OFFER IN THE UNITED STATES: THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD OUTSIDE THE UNITED STATES IN "OFFSHORE TRANSACTIONS" AS DEFINED IN AND IN RELIANCE ON REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT IN THE LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

SELLING RESTRICTIONS

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT"), OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES OF AMERICA.

THE RIGHTS ENTITLEMENTS AND RIGHTS EQUITY SHARES ARE BEING OFFERED AND SOLD ONLY: (A) TO PERSONS IN THE UNITED STATES WHO ARE REASONABLY BELIEVED TO BE QUALIFIED INSTITUTIONAL BUYERS, AS DEFINED IN RULE 144A UNDER THE U.S. SECURITIES ACT ("U.S. QIBs"), PURSUANT TO SECTION 4(A)(2) OF THE U.S. SECURITIES ACT; AND (B) TO PERSONS OUTSIDE THE UNITED STATES IN RELIANCE ON REGULATION S UNDER THE U.S. SECURITIES ACT.

THE RIGHTS ENTITLEMENTS AND RIGHTS EQUITY SHARES MAY BE OFFERED, SOLD OR TRANSFERRED ONLY IN ACCORDANCE WITH THE RESTRICTIONS DESCRIBED UNDER "SELLING RESTRICTIONS" IN THE CHAPTER TITLED "OTHER REGULATORY AND STATUTORY DISCLOSURES" BEGINNING ON PAGE 94 OF THE LETTER OF OFFER. DO NOT RETAIN THE HEADING "NO OFFER IN THE UNITED STATES", BECAUSE MINOLTA'S ISSUE DOCUMENTS PERMIT AN OFFER TO ELIGIBLE U.S. QIBs. USE "SELLING RESTRICTIONS" INSTEAD.

DISCLAIMER CLAUSE OF BSE:

As required, a copy of the Letter of Offer has been submitted to **BSE Limited ("BSE")**. The disclaimer clause as intimated by BSE to our Company has been included in the Letter of Offer.

BSE has, vide its letter dated **January 30, 2026**, granted permission to our Company to use the name of BSE in the Letter of Offer as the Stock Exchange on which the Rights Equity Shares are proposed to be listed. BSE has scrutinised the Letter of Offer only for its limited internal purpose of deciding whether to grant the aforesaid permission. BSE does not, in any manner:

- warrant, certify or endorse the correctness or completeness of any contents of the Letter of Offer;
- warrant that the Rights Equity Shares will be listed or will continue to be listed on BSE; or
- Accept any responsibility for the financial or other soundness of our Company, its promoters, management, or any scheme or project of our Company.

The Letter of Offer shall not, for any reason, be deemed or construed to have been cleared or approved by BSE. Every person who desires to apply for or otherwise acquire any securities of our Company must do so based on their own independent inquiry, investigation and analysis and shall not have any claim against BSE whatsoever for any loss suffered in connection with such subscription or acquisition.

AVAILABILITY OF THE LETTER OF OFFER: A copy of the Letter of Offer can be downloaded from the website of a) our Company at www.minoltafinance.co.in; b) the Registrar to the Issue at www.skylinerta.com (c) the Stock Exchange at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com respectively.

BANKER TO THE ISSUE AND REFUND BANK: Kotak Mahindra Bank Limited.

MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER OF OFFER.

OTHER IMPORTANT LINKS AND HEADLINE:

- Frequently asked questions and guidance regarding the Application process are available on the website of the Registrar to the Issue at www.skylinerta.com. Investors may also contact the Registrar at **011-2681 2682** or email ipo@skylinerta.com for assistance and resolution of difficulties.
- Requests for updating email addresses or mobile numbers in the records maintained by the Registrar or our Company may be sent to ipo@skylinerta.com.
- Requests for updating an Indian address may be sent to the Registrar at ipo@skylinerta.com, or by registered post, speed post or courier at: Skyline Financial Services Private Limited Registered office Address: 1st Floor, D-153/A, Pocket-D, Okhla Phase-I, Okhla Industrial Estate, New Delhi – 110020.
- Eligible Equity Shareholders holding Equity Shares in physical form may submit their demat account details to the Registrar at ipo@skylinerta.com.
- Non-resident Eligible Equity Shareholders may submit their self-attested PAN, Client Master Sheet and demat account details to ipo@skylinerta.com. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Corporate Identification Number: U74899DL1995PTC071324 Address: 1st floor, D-153/A, Pocket D, Okhla Phase I, Okhla Industrial Estate, New Delhi, Delhi 110020 Telephone: 011 2681 2682 Email: ipo@skylinerta.com Website: www.skylinerta.com Investor grievance e-mail: ipo@skylinerta.com Contact Person: Mr. Anuj Rana SEBI Registration No: INR000003241	MINOLTA FINANCE LIMITED Corporate Identification Number: L65921WB1993PLC057502 Address: Flat No 2 Plot No 36, Pushpa Park Daffary Road No 3 Opp St Joseph High School, Malad East, Mumbai, Malad East, Maharashtra, India, 400097 E-mail: minoltafinance@gmail.com Website: www.minoltafinance.co.in Contact Person: Ms. Shefali Gupta, Company Secretary & Compliance Officer

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue-related matter. All grievances relating to the ASBA process, with a copy to the relevant SCSB, should contain full details such as the name and address of the Applicant, contact number, email address of the Sole/First Holder, Folio Number or DP ID and Client ID, number of Rights Equity Shares applied for, amount blocked, ASBA Account Number, and the Designated Branch of the SCSB where the Application Form or plain-paper Application was submitted, together with a copy of the acknowledgement slip, where applicable. For details regarding the ASBA process, please refer to "Terms of the Issue" beginning on page 98 and "Making of an Application through the ASBA Process" beginning on page 100 of the Letter of Offer.

FOR MINOLTA FINANCE LIMITED

Sd/-

Shefali Gupta

Company Secretary & Compliance Officer

Disclaimer: Our Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Rights Equity Shares on a rights basis and has filed the Letter of Offer with BSE Limited. The Letter of Offer shall be available on the websites of our Company at www.minoltafinance.co.in the Registrar to the Issue at ipo@skylinerta.com, and BSE Limited at www.bseindia.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer, including the section titled "Risk Factors", before making an investment decision. This advertisement has been prepared for publication in India and does not constitute an offer of Rights Entitlements or Rights Equity Shares for sale in any jurisdiction where such offer or sale is not permitted. The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or under the securities laws of any state of the United States. The Rights Entitlements and Rights Equity Shares are being offered and sold only: (a) to persons in the United States who are reasonably believed to be Qualified Institutional Buyers, as defined in Rule 144A under the U.S. Securities Act ("U.S. QIBs"), pursuant to Section 4(a)(2) of the U.S. Securities Act; and (b) to persons outside the United States in reliance on Regulation S under the U.S. Securities Act. Do not retain the reference statement "There will be no public offering of Equity Shares in the United States" without qualification, because Minolta's issue documents permit the offer to eligible U.S. QIBs.

PUBLIC ANNOUNCEMENT

This advertisement is for information purposes only and is not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement of the Offer Document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated June 30, 2026 (the “Letter of Offer” or “LOF”) filed with the BSE Limited (“BSE”).



MINOLTA FINANCE LIMITED

Corporate Identification Number: L65921WB1993PLC057502

Minolta Finance Limited was originally incorporated on January 15, 1993, as a Public limited company, under the name and style Minolta Finance Limited under the provisions of the Companies Act, 1956, with the Registrar of Companies, Kolkata. We received Certificate of Commencement of Business dated January 15, 1993 issued by the Registrar of Companies Kolkata. The Company made its public offer of Equity Capital initially on the Calcutta Stock Exchange on June 2, 1997. Later, the Equity Capital of the Company was listed on the Bombay Stock Exchange on July 10, 1997.

Registered Office: Unique Pearl, BL-A, Hatiara, Roy Para, Kolkata, West Bengal, India – 700157 | Telephone: +91 79774 90705 | Facsimile: NA | E-mail: minoltafinance@gmail.com | Website: www.minoltafinance.co.in;

Contact Person: Ms. Shafali Gupta, Company Secretary and Compliance Officer

PROMOTER OF OUR COMPANY: MR. ASHOK KUMAR GOENKA, MS. MALTI S. KOTHARI, MR. RAJIV S. KOTHARI, MR. RAJKUMAR GOENKA AND MR. SHOVA GOENKA
FOR PRIVATE CIRCULATION TO THE ELEGIBLE EQUITY SHAREHOLDERS OF MINOLTA FINANCE LIMITED (THE “COMPANY” OR THE “ISSUER”) ONLY

ISSUE OF UP TO 40,00,00,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH (“RIGHTS EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹1.20 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 0.20 PER RIGHTS EQUITY SHARE) (“ISSUE PRICE”), AGGREGATING UP TO ₹ 48,00,00,000, ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 (FOUR) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E., FRIDAY, JULY 17, 2026 (“ISSUE”). THE ISSUE PRICE IS ₹ 1.20 TIMES THE FACE VALUE OF THE RIGHTS EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE 98 OF THE LETTER OF OFFER.

*Assuming full subscription in the issue. Subject to finalization of the Basis of Allotment.

ISSUE PROGRAMME

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDER OF OUR COMPANY
ISSUE OPENS TODAY
LAST DATE FOR ON MARKET RENUNCIATION*: TUESDAY, AUGUST 11, 2026
ISSUE CLOSES ON**: MONDAY, AUGUST 17, 2026

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renounees on or before the Issue Closing Date

** Our Board or a duly authorised committee thereof will have the right to extend the Issue Period as it may determine from time to time, subject to the applicable law. Further, no withdrawal of an Application shall be permitted after the Issue Closing Date.

ASBA*

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.
For further details read section on ASBA below

PROCESS OF MAKING AN APPLICATION IN THE ISSUE: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desirous of making an Application in this Rights Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before applying through ASBA. For further details, please refer to the section titled “Procedure for Application through the ASBA Process” beginning on page 100 of the Letter of Offer. Investors may submit the Application Form at a Designated Branch of a Self-Certified Syndicate Bank (“SCSB”) or make an online/electronic Application through the website of the SCSB, if such facility is available, authorising the SCSB to block the Application Money in their respective ASBA Accounts. The ASBA Account must be held in the name of the Applicant. Applications made using a third-party bank account are liable to be rejected. Investors must ensure that sufficient funds, equivalent to the Application Money, are available in the ASBA Account at the time of submitting the Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Rights Entitlements
As your name appears as a beneficial owner in respect of the issued and paid-up Equity Shares held in dematerialised form, or appears in the Register of Members of our Company as an Eligible Equity Shareholder in respect of Equity Shares held in physical form, as on the Record Date, i.e., Friday, July 17, 2026, you may be entitled to subscribe to the number of Rights Equity Shares specified in the Rights Entitlement Letter.
Eligible Equity Shareholders can obtain details of their respective Rights Entitlements from the website of the Registrar to the Issue, i.e., www.skylinerta.com, by entering their DP ID and Client ID or Folio Number, as applicable. The same link shall also be available on the website of our Company, i.e., www.minoltafinance.co.in
Our Company has made necessary arrangements with NSDL and CDSL for crediting the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders in dematerialised form. A separate ISIN, namely INE514C2D018, has been generated for the Rights Entitlements. The said ISIN shall remain frozen for debit until the Issue Opening Date and shall be suspended for transfer by the Depositories after the Issue Closing Date.
Additionally, our Company will submit the details of the total Rights Entitlements credited to the demat accounts of the Eligible Equity Shareholders and the Demat Suspend Escrow Account to the Stock Exchange after completing the corporate action. The details of the Rights Entitlements of each Eligible Equity Shareholder can be accessed on the website of the Registrar to the Issue at www.skylinerta.com, by entering the required details and complying with the applicable security control measures.
Rights Entitlements shall be credited to the respective demat accounts of the Eligible Equity Shareholders before the Issue Opening Date only in dematerialised form. If no Application is made in respect of the Rights Entitlements on or before the Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares shall be credited against such lapsed Rights Entitlements, even if they were purchased from the market, and the purchaser shall lose the premium paid to acquire such Rights Entitlements. Persons to whom Rights Entitlements have been credited are required to submit an Application to subscribe to the Rights Equity Shares offered under the Issue.
If Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date have not provided details of their demat accounts to our Company or the Registrar, they are required to provide such demat account details to our Company or the Registrar not later than Two Working Days prior to the Issue Closing Date, i.e., Thursday, August 13, 2026, to enable the transfer of their Rights Entitlements from the demat suspense escrow account to their respective demat accounts before the Issue Closing Date. Such Eligible Equity Shareholders may submit their demat account details to the Registrar at ipo@skylinerta.com. They can make an Application only after the Rights Entitlements have been credited to their respective demat accounts.
In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only.
Making of an Application through the ASBA process:
An Investor, wishing to participate in the Issue through the ASBA facility is required to have an ASBA-enabled bank account with a Self-Certified Syndicate Bank (“SCSB”). Investors may submit the Application Form in physical mode at a Designated Branch of an SCSB or make an online/electronic Application through the website of the SCSB, if such facility is made available, for authorising the SCSB to block the Application Money in their respective ASBA Accounts.
Investors should ensure that they have correctly completed the Application Form and authorised the SCSB to block funds in their ASBA Account equivalent to the Application Money stated in the Application Form.
For the list of banks notified by SEBI to act as SCSBs for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34.
For further details, please refer to “Making of an Application through the ASBA Process” beginning on page 100 of the Letter of Offer.
Making of an Application by Eligible Equity Shareholders on Plain Paper under the ASBA Process
An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in terms of Regulation 78 of the SEBI ICDR Regulations, in case of non-receipt of the Application Form. In case of non-receipt of the Application Form through physical delivery, where applicable, and where the Eligible Equity Shareholder is unable to obtain it from any other source, an Application may be made on plain paper containing the same details as required in the Application Form available on the websites of the Registrar to the Issue at www.skylinerta.com, the Company at www.minoltafinance.co.in, or the Stock Exchange at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com
The Eligible Equity Shareholder shall submit the plain-paper Application to a Designated Branch of the SCSB, authorising the SCSB to block the Application Money in the bank account maintained with the same SCSB. Plain-paper Applications will not be accepted from an Eligible Equity Shareholder who has not provided an Indian address.
In terms of Regulation 78 of the SEBI ICDR Regulations, Eligible Equity Shareholders applying on plain paper shall not be entitled to renounce their Rights Entitlements and may use the Application Form for any purpose, including renunciation, even if it is subsequently received. The plain-paper Application, duly signed by the Eligible Equity Shareholder, including joint holders in the same order and as per the specimen signatures recorded with the bank, must reach the Designated Branch of the SCSB on or before the Issue Closing Date, i.e., Monday, August 17, 2026, and must contain all the prescribed particulars.

- Name of our Company, being Minolta Finance Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application Amount payable at the rate of ₹1.20 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in the section titled “Restrictions on Purchases and Resales – Representations, Warranties and Agreements by Purchasers” in the Letter of Offer and shall include the following:
“I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been or will be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), or under the securities laws of any state of the United States of America. The Rights Entitlements and Rights Equity Shares are being offered and sold only: (a) to persons in the United States who are reasonably believed to be Qualified Institutional Buyers, as defined in Rule 144A under the U.S. Securities Act (“U.S. QIBs”), pursuant to Section 4(a)(2) of the U.S. Securities Act; and (b) to persons outside the United States in reliance on Regulation S under the U.S. Securities Act.
I/We confirm that I am/we are eligible to subscribe to the Rights Equity Shares under the applicable securities laws and shall comply with the laws applicable to such subscription in connection with the Issue.
I/We shall not offer, sell or otherwise transfer the Rights Entitlements or Rights Equity Shares in any jurisdiction or under circumstances where such offer, sale or transfer is not authorised or to any person to whom it is unlawful to make such offer, sale or transfer.
I/We hereby make the representations, warranties, acknowledgements and agreements set forth in the section titled ‘Selling Restrictions’ in the chapter ‘Other Regulatory and Statutory Disclosures’ beginning on page 94 of the Letter of Offer.”
Investors are requested to strictly adhere to these instructions. Failure to do so may result in the rejection of the Application, without our Company or the Registrar to the Issue incurring any liability towards the Investor. The plain-paper Application format shall be available on the websites of the Registrar to the Issue at www.skylinerta.com our Company at www.minoltafinance.co.in; and the Stock Exchange at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com
Our Company and the Registrar to the Issue shall not be responsible if the Applications are not uploaded by the SCSB or if the funds are not blocked in the Investors’ ASBA Accounts on or before the Issue Closing Date, i.e., Monday, August 17, 2026.
Making of an Application by Eligible Equity Shareholders Holding Equity Shares in Physical Form
In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made only in dematerialised form. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, i.e., Friday, July 17, 2026, and desirous of subscribing to the Rights Equity Shares are required to furnish their demat account details to our Company or the Registrar to the Issue not later than two Working Days prior to the Issue Closing Date, i.e., Thursday, August 13, 2026, to enable the credit of their Rights Entitlements to their respective demat accounts before the Issue Closing Date. The Rights Entitlements of Eligible Equity Shareholders whose demat account details are unavailable shall be credited to the Demat Suspend Escrow Account opened by our Company.
Eligible Equity Shareholders holding Equity Shares in physical form shall provide their demat account details along with copies of their self-attested PAN, self-attested Client Master Sheet, any one share certificate (front and back), and address proof to the Registrar to the Issue by email at www.skylinerta.com or through registered post, speed post, courier or hand delivery, so as to reach the Registrar not later than Thursday August 13, 2026. After verifying the details, the Registrar shall transfer the Rights Entitlements from the Demat Suspend Escrow Account to the respective demat accounts. The remaining Application procedure shall be the same as specified under the section titled “Making of an Application by Eligible Equity Shareholders on Plain Paper under the ASBA Process” beginning on page 100 of the Letter of Offer.
Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date shall not be permitted to renounce their Rights Entitlements until their demat account details are provided and the Rights Entitlements are transferred to their respective demat accounts. However, after such transfer within the prescribed timelines, they may apply for Additional Rights Equity Shares while submitting the Application through the ASBA process.

PLEASE NOTE THAT ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON THE RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR TO THE ISSUE OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, I.E., ON OR BEFORE THURSDAY, AUGUST 13, 2026, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

ALLOTMENT OF RIGHTS EQUITY SHARES IN DEMATERIALISED FORM:
PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALISED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE RIGHTS ENTITLEMENTS HAVE BEEN CREDITED.
DISPATCH OF ISSUE MATERIAL: The dispatch of the Rights Entitlement Letter, Abridged Letter of Offer and Application Form was completed on July 24, 2026 by the Registrar to the Issue, i.e., Skyline Financial Services Private Limited, to all the Eligible Equity Shareholders of the Company whose names appeared in the Register of Members or records of the Depositories as beneficial owners as on the Record Date, i.e., Friday, July 17, 2026. The Issue Materials were dispatched electronically through email to Eligible Equity Shareholders whose email addresses were registered and physically through speed post/registered post, as applicable.
Eligible Equity Shareholders can access the Letter of Offer, Abridged Letter of Offer and Application Form (provided they are eligible to subscribe to the Rights Equity Shares under applicable laws) on the following websites: (i), www.minoltafinance.co.in; (ii) Registrar to the Issue’s website at www.skylinerta.com (iii) BSE website at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com
Eligible Equity Shareholders can obtain details of their respective Rights Entitlements from the website of the Registrar to the Issue at www.skylinerta.com by entering their DP ID and Client ID or Folio Number, as applicable.

AVAILABILITY OF APPLICATION FORM: The Registrar to the Issue has electronically dispatched the Application Form to all Eligible Equity Shareholders according to their Rights Entitlements as on the Record Date, i.e., Friday, July 17, 2026. Where the email addresses of Eligible Equity Shareholders were unavailable with our Company or the

Depositories, or where valid email addresses were not registered, our Company has dispatched the Application Form and other applicable Issue Materials through physical delivery, in accordance with applicable laws, to Eligible Equity Shareholders who have provided their Indian addresses.
Renounees and Eligible Equity Shareholders who have not received the Application Form may download it from the following websites: (www.skylinerta.com), the Company (www.minoltafinance.co.in), and the Stock Exchange (www.bseindia.com).

LAST DATE FOR APPLICATION: The last date for submission of a duly completed Application Form or plain-paper Application is Monday, August 17, 2026, i.e., the Issue Closing Date. Our Board or a duly authorised committee thereof may extend the Issue Closing Date, subject to the Issue Period not exceeding 30 days from the Issue Opening Date, inclusive of the Issue Opening Date.

If the Application Form is not submitted to an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked in the ASBA Account on or before the Issue Closing Date or such extended date, the invitation to subscribe contained in the Letter of Offer shall be deemed to have been declined. Our Board or a duly authorised committee thereof shall be at liberty to dispose of the Rights Equity Shares offered, in accordance with the section titled “Basis of Allotment” in the Letter of Offer.

On the Issue Closing Date, Applications through the ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange. Investors must ensure that the Application Form and all necessary particulars are properly completed. In place of the Application Number, Investors may mention the reference number provided in the email received from the Registrar regarding their Rights Entitlements or the last eight digits of their demat account. Alternatively, the SCSB may mention its internal reference number.

APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.
PROCEDURE FOR RENUNCIATION OF RIGHT ENTITLEMENTS: Eligible Equity Shareholders may renounce the Rights Entitlements credited to their respective demat accounts, either in full or in part: (a) by using the secondary market platform of the Stock Exchange through a registered stockbroker (“On-Market Renunciation”); or (b) through an off-market transfer using the depository mechanism (“Off-Market Renunciation”).
The Rights Entitlements must be credited to or available in the Investor’s own demat account before renunciation. Trades involving On-Market Renunciation and Off-Market Renunciation shall be settled by transferring the Rights Entitlements through the depository mechanism.

The last date for On-Market Renunciation is Tuesday, August 11, 2026. Eligible Equity Shareholders undertaking Off-Market Renunciation must ensure that the Rights Entitlements are credited to the demat account of the Renounee on or before the Issue Closing Date, i.e., Monday, August 17, 2026.
INVESTORS MAY BE SUBJECT TO ADVERSE FOREIGN, STATE OR LOCAL TAX OR LEGAL CONSEQUENCES AS A RESULT OF TRADING IN THE RIGHTS ENTITLEMENTS. INVESTORS WHO INTEND TO TRADE IN THE RIGHTS ENTITLEMENTS SHOULD CONSULT THEIR TAX ADVISOR OR STOCKBROKER REGARDING ANY COSTS, APPLICABLE TAXES, CHARGES AND EXPENSES, INCLUDING BROKERAGE, THAT MAY BE LEVIED IN CONNECTION WITH TRADING IN THE RIGHTS ENTITLEMENTS.

PLEASE NOTE THAT RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED FOR BY INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE, I.E., MONDAY, AUGUST 17, 2026, SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.
For the procedure applicable to an Investor who has purchased Rights Entitlements through On-Market Renunciation or Off-Market Renunciation, please refer to the section titled “Procedure for Renunciation of Rights Entitlements” beginning on page 113 of the Letter of Offer.

SPECIFIC INVESTORS: Not Applicable.
LISTING: Our Company will apply to BSE Limited and CSE Limited for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment. No assurance can be given regarding active or sustained trading in the Rights Equity Shares or the price at which the Rights Equity Shares offered under the Issue will trade after their listing.
NO OFFER IN THE UNITED STATES: THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE “U.S. SECURITIES ACT”) AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD OUTSIDE THE UNITED STATES IN “OFFSHORE TRANSACTIONS” AS DEFINED IN AND IN RELIANCE ON REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT IN THE LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

SELLING RESTRICTIONS
THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE “U.S. SECURITIES ACT”), OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES OF AMERICA.
THE RIGHTS ENTITLEMENTS AND RIGHTS EQUITY SHARES ARE BEING OFFERED AND SOLD ONLY: (A) TO PERSONS IN THE UNITED STATES WHO ARE REASONABLY BELIEVED TO BE QUALIFIED INSTITUTIONAL BUYERS, AS DEFINED IN RULE 144A UNDER THE U.S. SECURITIES ACT (“U.S. QIBs”), PURSUANT TO SECTION 4(A)(2) OF THE U.S. SECURITIES ACT; AND (B) TO PERSONS OUTSIDE THE UNITED STATES IN RELIANCE ON REGULATION S UNDER THE U.S. SECURITIES ACT.
THE RIGHTS ENTITLEMENTS AND RIGHTS EQUITY SHARES MAY BE OFFERED, SOLD OR TRANSFERRED ONLY IN ACCORDANCE WITH THE RESTRICTIONS DESCRIBED UNDER “SELLING RESTRICTIONS” IN THE CHAPTER TITLED “OTHER REGULATORY AND STATUTORY DISCLOSURES” BEGINNING ON PAGE 94 OF THE LETTER OF OFFER. DO NOT RETAIN THE HEADING “NO OFFER IN THE UNITED STATES”, BECAUSE MINOLTA’S ISSUE DOCUMENTS PERMIT AN OFFER TO ELIGIBLE U.S. QIBS. USE “SELLING RESTRICTIONS” INSTEAD.
DISCLAIMER CLAUSE OF BSE:
As required, a copy of the Letter of Offer has been submitted to BSE Limited (“BSE”). The disclaimer clause as intimated by BSE to our Company has been included in the Letter of Offer.
BSE has, vide its letter dated January 30, 2026, granted permission to our Company to use the name of BSE in the Letter of Offer as the Stock Exchange on which the Rights Equity Shares are proposed to be listed. BSE has scrutinised the Letter of Offer only for its limited internal purpose of deciding whether to grant the aforesaid permission. BSE does not, in any manner:

- warrant, certify or endorse the correctness or completeness of any contents of the Letter of Offer;
 - warrant that the Rights Equity Shares will be listed or will continue to be listed on BSE; or
 - Accept any responsibility for the financial or other soundness of our Company, its promoters, management, or any scheme or project of our Company.
- The Letter of Offer shall not, for any reason, be deemed or construed to have been cleared or approved by BSE. Every person who desires to apply for or otherwise acquire any securities of our Company must do so based on their own independent inquiry, investigation and analysis and shall not have any claim against BSE whatsoever for any loss suffered in connection with such subscription or acquisition.
AVAILABILITY OF THE LETTER OF OFFER: A copy of the Letter of Offer can be downloaded from the website of a) our Company at www.minoltafinance.co.in; b) the Registrar to the Issue at www.skylinerta.com (c) the Stock Exchange at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com respectively.
BANKER TO THE ISSUE AND REFUND BANK: Kotak Mahindra Bank Limited.
MONITORING AGENCY: Not Applicable
FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER OF OFFER.
OTHER IMPORTANT LINKS AND HELPLINE:
(a) Frequently asked questions and guidance regarding the Application process are available on the website of the Registrar to the Issue at www.skylinerta.com. Investors may also contact the Registrar at 011-2681 2682 or email ipo@skylinerta.com for assistance and resolution of difficulties.
(b) Requests for updating email addresses or mobile numbers in the records maintained by the Registrar or our Company may be sent to ipo@skylinerta.com.
(c) Requests for updating an Indian address may be sent to the Registrar at ipo@skylinerta.com, or by registered post, speed post or courier at: Skyline Financial Services Private Limited Registered office Address: 1st Floor, D-153/A, Pocket-D, Okhla Phase-I, Okhla Industrial Estate, New Delhi – 110020.
(d) Eligible Equity Shareholders holding Equity Shares in physical form may submit their demat account details to the Registrar at ipo@skylinerta.com.
(e) Non-resident Eligible Equity Shareholders may submit their self-attested PAN, Client Master Sheet and demat account details to ipo@skylinerta.com.
Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Corporate Identification Number: U74899DL1995PTC071324 Address: 1st floor, D-153/A, Pocket D, Okhla Phase I, Okhla Industrial Estate, New Delhi, Delhi 110020 Telephone: 011 2681 2682 Email: ipo@skylinerta.com Website: www.skylinerta.com Investor grievance e-mail: ipo@skylinerta.com Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241	 MINOLTA FINANCE LIMITED Corporate Identification Number: L65921WB1993PLC057502 Address: Flat No 2 Plot No 36, Pushpa Park Daffary Road No 3 Opp St Joseph High School, Malad East, Mumbai, Malad East, Maharashtra, India, 400097 E-mail: minoltafinance@gmail.com Website: www.minoltafinance.co.in Contact Person: Ms. Shafali Gupta, Company Secretary & Compliance Officer

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue-related matter. All grievances relating to the ASBA process, with a copy to the relevant SCSB, should contain full details such as the name and address of the Applicant, contact number, email address of the Sole/First Holder, Folio Number or DP ID and Client ID, number of Rights Equity Shares applied for, amount blocked, ASBA Account Number, and the Designated Branch of the SCSB where the Application Form or plain-paper Application was submitted, together with a copy of the acknowledgement slip, where applicable. For details regarding the ASBA process, please refer to “Terms of the Issue” beginning on page 98 and “Making of an Application through the ASBA Process” beginning on page 100 of the Letter of Offer.

FOR MINOLTA FINANCE LIMITED
Sd/-
Shafali Gupta
Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Rights Equity Shares on a rights basis and has filed the Letter of Offer with BSE Limited. The Letter of Offer shall be available on the websites of our Company at www.minoltafinance.co.in the Registrar to the Issue at ipo@skylinerta.com, and BSE Limited at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer, including the section titled “Risk Factors”, before making an investment decision. This advertisement has been prepared for publication in India and does not constitute an offer of Rights Entitlements or Rights Equity Shares for sale in any jurisdiction where such offer or sale is not permitted. The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or under the securities laws of any state of the United States. The Rights Entitlements and Rights Equity Shares are being offered and sold only: (a) to persons in the United States who are reasonably believed to be Qualified Institutional Buyers, as defined in Rule 144A under the U.S. Securities Act (“U.S. QIBs”), pursuant to Section 4(a)(2) of the U.S. Securities Act; and (b) to persons outside the United States in reliance on Regulation S under the U.S. Securities Act. Do not retain the reference statement “There will be no public offering of Equity Shares in the United States” without qualification, because Minolta’s issue documents permit the offer to eligible U.S. QIBs.

PUBLIC ANNOUNCEMENT

This advertisement is for information purposes only and is not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement of the Offer Document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated June 30, 2026 (the “Letter of Offer” or “LOF”) filed with the BSE Limited (“BSE”).



MINOLTA FINANCE LIMITED

Corporate Identification Number: L65921WB1993PLC057502

Minolta Finance Limited was originally incorporated on January 15, 1993, as a Public limited company, under the name and style Minolta Finance Limited under the provisions of the Companies Act, 1956, with the Registrar of Companies, Kolkata. We received Certificate of Commencement of Business dated January 15, 1993 issued by the Registrar of Companies Kolkata. The Company made its public offer of Equity Capital initially on the Calcutta Stock Exchange on June 2, 1997. Later, the Equity Capital of the Company was listed on the Bombay Stock Exchange on July 10, 1997.

Registered Office: Unique Pearl, BL-A, Hatiara, Roy Para, Kolkata, West Bengal, India – 700157 | **Telephone:** +91 79774 90705 | **Facsimile:** NA | **E-mail:** minoltafinance@gmail.com | **Website:** www.minoltafinance.co.in;

Contact Person: Ms. Shefali Gupta, Company Secretary and Compliance Officer

PROMOTER OF OUR COMPANY: MR. ASHOK KUMAR GOENKA, MS. MALTI S. KOTHARI, MR. RAJIV S. KOTHARI, MR. RAJKUMAR GOENKA AND MR. SHOVA GOENKA

FOR PRIVATE CIRCULATION TO THE ELEGIBLE EQUITY SHAREHOLDERS OF MINOLTA FINANCE LIMITED (THE “COMPANY” OR THE “ISSUER”) ONLY

ISSUE OF UP TO 40,00,00,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH (“RIGHTS EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹1.20 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 0.20 PER RIGHTS EQUITY SHARE) (“ISSUE PRICE”), AGGREGATING UP TO ₹ 48,00,00,000, ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 (FOUR) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E., FRIDAY, JULY 17, 2026 (“ISSUE”). THE ISSUE PRICE IS ₹ 1.20 TIMES THE FACE VALUE OF THE RIGHTS EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE 98 OF THE LETTER OF OFFER.

*Assuming full subscription in the issue. Subject to finalization of the Basis of Allotment.

ISSUE PROGRAMME

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDER OF OUR COMPANY

ISSUE OPENS TODAY

LAST DATE FOR ON MARKET RENUNCIATION*: TUESDAY, AUGUST 11, 2026

ISSUE CLOSES ON**: MONDAY, AUGUST 17, 2026

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renounees on or before the Issue Closing Date

** Our Board or a duly authorised committee thereof will have the right to extend the Issue Period as it may determine from time to time, subject to the applicable law. Further, no withdrawal of an Application shall be permitted after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

For further details read section on ASBA below

PROCESS OF MAKING AN APPLICATION IN THE ISSUE: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desirous of making an Application in this Rights Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before applying through ASBA. For further details, please refer to the section titled “Procedure for Application through the ASBA Process” beginning on page 100 of the Letter of Offer. Investors may submit the Application Form at a Designated Branch of a Self-Certified Syndicate Bank (“SCSB”) or make an online/electronic Application through the website of the SCSB, if such facility is available, authorising the SCSB to block the Application Money in their respective ASBA Accounts. The ASBA Account must be held in the name of the Applicant. Applications made using a third-party bank account are liable to be rejected. Investors must ensure that sufficient funds, equivalent to the Application Money, are available in the ASBA Account at the time of submitting the Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Rights Entitlements

As your name appears as a beneficial owner in respect of the issued and paid-up Equity Shares held in dematerialised form, or appears in the Register of Members of our Company as an Eligible Equity Shareholder in respect of Equity Shares held in physical form, as on the **Record Date, i.e., Friday, July 17, 2026**, you may be entitled to subscribe to the number of Rights Equity Shares specified in the Rights Entitlement Letter.

Eligible Equity Shareholders can obtain details of their respective Rights Entitlements from the website of the Registrar to the Issue, i.e. www.skylinerta.com, by entering their DP ID and Client ID or Folio Number, as applicable. The same link shall also be available on the website of our Company, i.e. www.minoltafinance.co.in

Our Company has made necessary arrangements with **NSDL** and **CDSL** for crediting the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders in dematerialised form. A separate ISIN, namely **INE514C20018**, has been generated for the Rights Entitlements. The said ISIN shall remain frozen for debit until the Issue Opening Date and shall be suspended for transfer by the Depositories after the Issue Closing Date.

Additionally, our Company will submit the details of the total Rights Entitlements credited to the demat accounts of the Eligible Equity Shareholders and the Demat Suspend Escrow Account to the Stock Exchange after completing the corporate action. The details of the Rights Entitlements of each Eligible Equity Shareholder can be accessed on the website of the Registrar to the Issue at www.skylinerta.com, by entering the required details and complying with the applicable security control measures.

Rights Entitlements shall be credited to the respective demat accounts of the Eligible Equity Shareholders before the Issue Opening Date only in dematerialised form. If no Application is made in respect of the Rights Entitlements on or before the Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares shall be credited against such lapsed Rights Entitlements, even if they were purchased from the market, and the purchaser shall lose the premium paid to acquire such Rights Entitlements. Persons to whom Rights Entitlements have been credited are required to submit an Application to subscribe to the Rights Equity Shares offered under the Issue.

If Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date have not provided details of their demat accounts to our Company or the Registrar, they are required to provide such demat account details to our Company or the Registrar **not later than Two Working Days prior to the Issue Closing Date, i.e., Thursday, August 13, 2026**, to enable the transfer of their Rights Entitlements from the demat suspense escrow account to their respective demat accounts before the Issue Closing Date. Such Eligible Equity Shareholders may submit their demat account details to the Registrar at ipo@skylinerta.com. They can make an Application only after the Rights Entitlements have been credited to their respective demat accounts.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only.

Making of an Application through the ASBA process:

An Investor, wishing to participate in the Issue through the ASBA facility is required to have an ASBA-enabled bank account with a Self-Certified Syndicate Bank (“SCSB”). Investors may submit the Application Form in physical mode at a Designated Branch of an SCSB or make an online/electronic Application through the website of the SCSB, if such facility is made available, for authorising the SCSB to block the Application Money in their respective ASBA Accounts.

Investors should ensure that they have correctly completed the Application Form and authorised the SCSB to block funds in their ASBA Account equivalent to the Application Money stated in the Application Form.

For the list of banks notified by SEBI to act as SCSBs for the ASBA process, please refer to

www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34.

For further details, please refer to “**Making of an Application through the ASBA Process**” beginning on page 100 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders on Plain Paper under the ASBA Process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in terms of Regulation 78 of the SEBI ICDR Regulations, in case of non-receipt of the Application Form. In case of non-receipt of the Application Form through physical delivery, where applicable, and where the Eligible Equity Shareholder is unable to obtain it from any other source, an Application may be made on plain paper containing the same details as required in the Application Form available on the websites of the Registrar to the Issue at www.skylinerta.com, the Company at www.minoltafinance.co.in; or the Stock Exchange at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com

The Eligible Equity Shareholder shall submit the plain-paper Application to a Designated Branch of the SCSB, authorising the SCSB to block the Application Money in the bank account maintained with the same SCSB. Plain-paper Applications will not be accepted from an Eligible Equity Shareholder who has not provided an Indian address.

In terms of Regulation 78 of the SEBI ICDR Regulations, Eligible Equity Shareholders applying on plain paper shall not be entitled to renounce their Rights Entitlements and shall not use the Application Form for any purpose, including renunciation, even if it is subsequently received. The plain-paper Application, duly signed by the Eligible Equity Shareholder, including joint holders in the same order and as per the specimen signatures recorded with the bank, must reach the Designated Branch of the SCSB on or before the **Issue Closing Date, i.e., Monday, August 17, 2026**, and must contain all the prescribed particulars.

- Name of our Company, being Minolta Finance Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application Amount payable at the rate of ₹1.20 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in the section titled “Restrictions on Purchases and Resales – Representations, Warranties and Agreements by Purchasers” in the Letter of Offer and shall include the following:

“I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been or will be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), or under the securities laws of any state of the United States of America. The Rights Entitlements and Rights Equity Shares are being offered and sold only: (a) to persons in the United States who are reasonably believed to be Qualified Institutional Buyers, as defined in Rule 144A under the U.S. Securities Act (“U.S. QIBs”), pursuant to Section 4(a)(2) of the U.S. Securities Act; and (b) to persons outside the United States in reliance on Regulation S under the U.S. Securities Act.

I/We confirm that I am/we are eligible to subscribe to the Rights Equity Shares under the applicable securities laws and shall comply with the laws applicable to such subscription in connection with the Issue.

I/We shall not offer, sell or otherwise transfer the Rights Entitlements or Rights Equity Shares in any jurisdiction or under circumstances where such offer, sale or transfer is not authorised or to any person to whom it is unlawful to make such offer, sale or transfer.

I/We hereby make the representations, warranties, acknowledgements and agreements set forth in the section titled “**Selling Restrictions**” in the chapter “**Other Regulatory and Statutory Disclosures**” beginning on page 94 of the Letter of Offer.”

Investors are requested to strictly adhere to these instructions. Failure to do so may result in the rejection of the Application, without our Company or the Registrar to the Issue incurring any liability towards the Investor. The plain-paper Application format shall be available on the websites of the Registrar to the Issue at www.skylinerta.com our Company at www.minoltafinance.co.in; and the Stock Exchange at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com Our Company and the Registrar to the Issue shall not be responsible if the Applications are not uploaded by the SCSB or if the funds are not blocked in the Investors’ ASBA Accounts on or before the **Issue Closing Date, i.e., Monday, August 17, 2026**.

Making of an Application by Eligible Equity Shareholders Holding Equity Shares in Physical Form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made only in dematerialised form. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on the **Record Date, i.e., Friday, July 17, 2026**, and desirous of subscribing to the Rights Equity Shares are required to furnish their demat account details to our Company or the Registrar to the Issue not later than two Working Days prior to the Issue Closing Date, i.e., **Thursday, August 13, 2026**, to enable the credit of their Rights Entitlements to their respective demat accounts before the Issue Closing Date. The Rights Entitlements of Eligible Equity Shareholders whose demat account details are unavailable shall be credited to the Demat Suspend Escrow Account opened by our Company.

Eligible Equity Shareholders holding Equity Shares in physical form shall provide their demat account details along with copies of their **self-attested PAN, self-attested Client Master Sheet, any one share certificate (front and back), and address proof** to the Registrar to the Issue by email at www.skylinerta.com or through registered post, speed post, courier or hand delivery, so as to reach the Registrar not later than **Thursday August 13, 2026**. After verifying the details, the Registrar shall transfer the Rights Entitlements from the Demat Suspend Escrow Account to the respective demat accounts. The remaining Application procedure shall be the same as specified under the section titled “**Making of an Application by Eligible Equity Shareholders on Plain Paper under the ASBA Process**” beginning on page 100 of the Letter of Offer.

Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date shall not be permitted to renounce their Rights Entitlements until their demat account details are provided and the Rights Entitlements are transferred to their respective demat accounts. However, after such transfer within the prescribed timelines, they may apply for Additional Rights Equity Shares while submitting the Application through the ASBA process.

PLEASE NOTE THAT ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON THE RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR TO THE ISSUE OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, I.E., ON OR BEFORE THURSDAY, AUGUST 13, 2026, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

ALLOTMENT OF RIGHTS EQUITY SHARES IN DEMATERIALISED FORM:

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALISED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE RIGHTS ENTITLEMENTS HAVE BEEN CREDITED.

DISPATCH OF ISSUE MATERIAL: The dispatch of the Rights Entitlement Letter, Abridged Letter of Offer and Application Form was completed on **July 24, 2026** by the Registrar to the Issue, i.e., **Skyline Financial Services Private Limited**, to all the Eligible Equity Shareholders of the Company whose names appeared in the Register of Members or records of the Depositories as beneficial owners as on the Record Date, i.e., **Friday, July 17, 2026**. The Issue Materials were dispatched electronically through email to Eligible Equity Shareholders whose email addresses were registered and physically through speed post/registered post, as applicable.

Eligible Equity Shareholders can access the **Letter of Offer, Abridged Letter of Offer and Application Form** (provided they are eligible to subscribe to the Rights Equity Shares under applicable laws) on the following websites: (i) www.minoltafinance.co.in; (ii) Registrar to the Issue’s website at www.skylinerta.com (iii) BSE website at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com

Eligible Equity Shareholders can obtain details of their respective Rights Entitlements from the website of the Registrar to the Issue at www.skylinerta.com by entering their DP ID and Client ID or Folio Number, as applicable.

AVAILABILITY OF APPLICATION FORM: The Registrar to the Issue has electronically dispatched the Application Form to all Eligible Equity Shareholders according to their Rights Entitlements as on the **Record Date, i.e., Friday, July 17, 2026**. Where the email addresses of Eligible Equity Shareholders were unavailable with our Company or the

Depositories, or where valid email addresses were not registered, our Company has dispatched the Application Form and other applicable Issue Materials through physical delivery, in accordance with applicable laws, to Eligible Equity Shareholders who have provided their Indian addresses.

Renounees and Eligible Equity Shareholders who have not received the Application Form may download it from the following websites: (www.skylinerta.com), the Company (www.minoltafinance.co.in), and the Stock Exchange (www.bseindia.com).

LAST DATE FOR APPLICATION: The last date for submission of a duly completed Application Form or plain-paper Application is **Monday, August 17, 2026**, i.e., the Issue Closing Date. Our Board or a duly authorised committee thereof may extend the Issue Closing Date, subject to the Issue Period not exceeding 30 days from the Issue Opening Date, inclusive of the Issue Opening Date.

If the Application Form is not submitted to an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked in the ASBA Account on or before the Issue Closing Date or such extended date, the invitation to subscribe contained in the Letter of Offer shall be deemed to have been declined. Our Board or a duly authorised committee thereof shall be at liberty to dispose of the Rights Equity Shares offered, in accordance with the section titled “**Basis of Allotment**” in the Letter of Offer.

On the Issue Closing Date, Applications through the ASBA process will be uploaded until **5:00 p.m. (Indian Standard Time)** or such extended time as may be permitted by the Stock Exchange. Investors must ensure that the Application Form and all necessary particulars are properly completed. In place of the Application Number, Investors may mention the reference number provided in the email received from the Registrar regarding their Rights Entitlements or the last eight digits of their demat account. Alternatively, the SCSB may mention its internal reference number.

APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

PROCEDURE FOR RENUNCIATION OF RIGHT ENTITLEMENTS: Eligible Equity Shareholders may renounce the Rights Entitlements credited to their respective demat accounts, either in full or in part: (a) by using the secondary market platform of the Stock Exchange through a registered stockbroker (“On-Market Renunciation”); or (b) through an off-market transfer using the depository mechanism (“Off-Market Renunciation”).

The Rights Entitlements must be credited to or available in the Investor’s own demat account before renunciation. Trades involving On-Market Renunciation and Off-Market Renunciation shall be settled by transferring the Rights Entitlements through the depository mechanism.

The last date for **On-Market Renunciation** is **Tuesday, August 11, 2026**. Eligible Equity Shareholders undertaking Off-Market Renunciation must ensure that the Rights Entitlements are credited to the demat account of the Renounee on or before the **Issue Closing Date, i.e., Monday, August 17, 2026**.

INVESTORS MAY BE SUBJECT TO ADVERSE FOREIGN, STATE OR LOCAL TAX OR LEGAL CONSEQUENCES AS A RESULT OF TRADING IN THE RIGHTS ENTITLEMENTS. INVESTORS WHO INTEND TO TRADE IN THE RIGHTS ENTITLEMENTS SHOULD CONSULT THEIR TAX ADVISOR OR STOCKBROKER REGARDING ANY COSTS, APPLICABLE TAXES, CHARGES AND EXPENSES, INCLUDING BROKERAGE, THAT MAY BE LEVIED IN CONNECTION WITH TRADING IN THE RIGHTS ENTITLEMENTS.

PLEASE NOTE THAT RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED FOR BY INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE, I.E., MONDAY, AUGUST 17, 2026, SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

For the procedure applicable to an Investor who has purchased Rights Entitlements through On-Market Renunciation or Off-Market Renunciation, please refer to the section titled “**Procedure for Renunciation of Rights Entitlements**” beginning on page 113 of the Letter of Offer.

SPECIFIC INVESTORS: Not Applicable.

LISTING: Our Company will apply to **BSE Limited** and **CSE Limited** for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment. No assurance can be given regarding active or sustained trading in the Rights Equity Shares or the price at which the Rights Equity Shares offered under the Issue will trade after their listing.

NO OFFER IN THE UNITED STATES: THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE “U.S. SECURITIES ACT”) AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD OUTSIDE THE UNITED STATES IN “OFFSHORE TRANSACTIONS” AS DEFINED IN AND IN RELIANCE ON REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT IN THE LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

SELLING RESTRICTIONS

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE “U.S. SECURITIES ACT”), OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES OF AMERICA.

THE RIGHTS ENTITLEMENTS AND RIGHTS EQUITY SHARES ARE BEING OFFERED AND SOLD ONLY: (A) TO PERSONS IN THE UNITED STATES WHO ARE REASONABLY BELIEVED TO BE QUALIFIED INSTITUTIONAL BUYERS, AS DEFINED IN RULE 144A UNDER THE U.S. SECURITIES ACT (“U.S. QIBs”), PURSUANT TO SECTION 4(A)(2) OF THE U.S. SECURITIES ACT; AND (B) TO PERSONS OUTSIDE THE UNITED STATES IN RELIANCE ON REGULATION S UNDER THE U.S. SECURITIES ACT.

THE RIGHTS ENTITLEMENTS AND RIGHTS EQUITY SHARES MAY BE OFFERED, SOLD OR TRANSFERRED ONLY IN ACCORDANCE WITH THE RESTRICTIONS DESCRIBED UNDER “SELLING RESTRICTIONS” IN THE CHAPTER TITLED “OTHER REGULATORY AND STATUTORY DISCLOSURES” BEGINNING ON PAGE 94 OF THE LETTER OF OFFER. DO NOT RETAIN THE HEADING “NO OFFER IN THE UNITED STATES”, BECAUSE MINOLTA’S ISSUE DOCUMENTS PERMIT AN OFFER TO ELIGIBLE U.S. QIBS. USE “SELLING RESTRICTIONS” INSTEAD.

DISCLAIMER CLAUSE OF BSE:

As required, a copy of the Letter of Offer has been submitted to **BSE Limited** (“BSE”). The disclaimer clause as intimated by BSE to our Company has been included in the Letter of Offer.

BSE has, vide its letter dated **January 30, 2026**, granted permission to our Company to use the name of BSE in the Letter of Offer as the Stock Exchange on which the Rights Equity Shares are proposed to be listed. BSE has scrutinised the Letter of Offer only for its limited internal purpose of deciding whether to grant the aforesaid permission. BSE does not, in any manner:

- warrant, certify or endorse the correctness or completeness of any contents of the Letter of Offer;
- warrant that the Rights Equity Shares will be listed or will continue to be listed on BSE; or
- Accept any responsibility for the financial or other soundness of our Company, its promoters, management, or any scheme or project of our Company.

The Letter of Offer shall not, for any reason, be deemed or construed to have been cleared or approved by BSE. Every person who desires to apply for or otherwise acquire any securities of our Company must do so based on their own independent inquiry, investigation and analysis and shall not have any claim against BSE whatsoever for any loss suffered in connection with such subscription or acquisition.

AVAILABILITY OF THE LETTER OF OFFER: A copy of the Letter of Offer can be downloaded from the website of a) our Company at www.minoltafinance.co.in; b) the Registrar to the Issue at www.skylinerta.com (c) the Stock Exchange at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com respectively.

BANKER TO THE ISSUE AND REFUND BANK: Kotak Mahindra Bank Limited.

MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER OF OFFER.

OTHER IMPORTANT LINKS AND HELPLINE:

- Frequently asked questions and guidance regarding the Application process are available on the website of the Registrar to the Issue at www.skylinerta.com. Investors may also contact the Registrar at **011-2681 2682** or email ipo@skylinerta.com for assistance and resolution of difficulties.
- Requests for updating email addresses or mobile numbers in the records maintained by the Registrar or our Company may be sent to ipo@skylinerta.com.
- Requests for updating an Indian address may be sent to the Registrar at ipo@skylinerta.com, or by registered post, speed post or courier at: Skyline Financial Services Private Limited Registered office Address: 1st Floor, D-153/A, Pocket-D, Okhla Phase-I, Okhla Industrial Estate, New Delhi – 110020.
- Eligible Equity Shareholders holding Equity Shares in physical form may submit their demat account details to the Registrar at ipo@skylinerta.com.
- Non-resident Eligible Equity Shareholders may submit their self-attested PAN, Client Master Sheet and demat account details to ipo@skylinerta.com.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
	
SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Corporate Identification Number: U74899DL1995PTC071324 Address: 1st floor, D-153/A, Pocket D, Okhla Phase I, Okhla Industrial Estate, New Delhi, Delhi 110020 Telephone: 011 2681 2682 Email: ipo@skylinerta.com Website: www.skylinerta.com Investor grievance e-mail: ipo@skylinerta.com Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241	MINOLTA FINANCE LIMITED Corporate Identification Number: L65921WB1993PLC057502 Address: Flat No 2 Plot No 36, Pushpa Park Daffary Road No 3 Opp St Joseph High School, Malad East, Mumbai, Malad East, Maharashtra, India, 400097 E-mail: minoltafinance@gmail.com Website: www.minoltafinance.co.in Contact Person: Ms. Shefali Gupta, Company Secretary & Compliance Officer

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue-related matter. All grievances relating to the ASBA process, with a copy to the relevant SCSB, should contain full details such as the name and address of the Applicant, contact number, email address of the Sole/First Holder, Folio Number or DP ID and Client ID, number of Rights Equity Shares applied for, amount blocked, ASBA Account Number, and the Designated Branch of the SCSB where the Application Form or plain-paper Application was submitted, together with a copy of the acknowledgement slip, where applicable. For details regarding the ASBA process, please refer to “**Terms of the Issue**” beginning on page 98 and “**Making of an Application through the ASBA Process**” beginning on page 100 of the Letter of Offer.

Date: July 29, 2026 Place: Mumbai	FOR MINOLTA FINANCE LIMITED Sd/- Shefali Gupta Company Secretary & Compliance Officer
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Disclaimer: Our Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Rights Equity Shares on a rights basis and has filed the Letter of Offer with BSE Limited. The Letter of Offer shall be available on the websites of our Company at www.minoltafinance.co.in the Registrar to the Issue at ipo@skylinerta.com, and BSE Limited at www.bseindia.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer, including the section titled “**Risk Factors**”, before making an investment decision. This advertisement has been prepared for publication in India and does not constitute an offer of Rights Entitlements or Rights Equity Shares for sale in any jurisdiction where such offer or sale is not permitted. The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or under the securities laws of any state of the United States. The Rights Entitlements and Rights Equity Shares are being offered and sold only: **(a) to persons in the United States who are reasonably believed to be Qualified Institutional Buyers, as defined in Rule 144A under the U.S. Securities Act (“U.S. QIBs”), pursuant to Section 4(a)(2) of the U.S. Securities Act; and (b) to persons outside the United States in reliance on Regulation S under the U.S. Securities Act.** Do not retain the reference statement. “There will be no public offering of Equity Shares in the United States” without qualification, because Minolta’s issue documents permit the offer to eligible U.S. QIBs.

PUBLIC ANNOUNCEMENT

This advertisement is for information purposes only and is not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement of the Offer Document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated June 30, 2026 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE").



MINOLTA FINANCE LIMITED

Corporate Identification Number: L65921WB1993PLC057502

Minolta Finance Limited was originally incorporated on January 15, 1993, as a Public limited company, under the name and style Minolta Finance Limited under the provisions of the Companies Act, 1956, with the Registrar of Companies, Kolkata. We received Certificate of Commencement of Business dated January 15, 1993 issued by the Registrar of Companies Kolkata. The Company made its public offer of Equity Capital initially on the Calcutta Stock Exchange on June 2, 1997. Later, the Equity Capital of the Company was listed on the Bombay Stock Exchange on July 10, 1997.

Registered Office: Unique Pearl, BL-A, Hatiara, Roy Para, Kolkata, West Bengal, India – 700157 | **Telephone:** +91 79774 90705 | **Facsimile:** NA | **E-mail:** minoltafinance@gmail.com | **Website:** www.minoltafinance.co.in;

Contact Person: Ms. Shefali Gupta, Company Secretary and Compliance Officer

PROMOTER OF OUR COMPANY: MR. ASHOK KUMAR GOENKA, MS. MALTI S. KOTHARI, MR. RAJIV S. KOTHARI, MR. RAJKUMAR GOENKA AND MR. SHOVA GOENKA

FOR PRIVATE CIRCULATION TO THE ELEGIBLE EQUITY SHAREHOLDERS OF MINOLTA FINANCE LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 40,00,00,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹1.20 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 0.20 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ 48,00,00,000, ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 (FOUR) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E., FRIDAY, JULY 17, 2026 ("ISSUE"). THE ISSUE PRICE IS ₹ 1.20 TIMES THE FACE VALUE OF THE RIGHTS EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 98 OF THE LETTER OF OFFER.

**Assuming full subscription in the issue. Subject to finalization of the Basis of Allotment.*

ISSUE
PROGRAMME

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDER OF OUR COMPANY

ISSUE OPENS TODAY

LAST DATE FOR ON MARKET RENUNCIATION*: TUESDAY, AUGUST 11, 2026

ISSUE CLOSES ON**: MONDAY, AUGUST 17, 2026

** Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or before the Issue Closing Date*

*** Our Board or a duly authorised committee thereof will have the right to extend the Issue Period as it may determine from time to time, subject to the applicable law. Further, no withdrawal of an Application shall be permitted after the Issue Closing Date.*

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

***Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.**

For further details read section on ASBA below

PROCESS OF MAKING AN APPLICATION IN THE ISSUE: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars, the ASBA Circulars, all Investors desirous of making an Application in this Rights Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before applying through ASBA. For further details, please refer to the section titled "Procedure for Application through the ASBA process" beginning on page 100 of the Letter of Offer.

Investors may submit the Application Form at a Designated Branch of a Self-Certified Syndicate Bank ("SCSB") or make an online/electronic Application through the website of the SCSB, if such facility is available, authorising the SCSB to block the Application Money in their respective ASBA Accounts. The ASBA Account must be held in the name of the Applicant. Applications made using a third-party bank account are liable to be rejected. Investors must ensure that sufficient funds, equivalent to the Application Money, are available in the ASBA Account at the time of submitting the Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

• Rights Entitlements

As your name appears as a beneficial owner in respect of the issued and paid-up Equity Shares held in dematerialised form, or appears in the Register of Members of our Company as an Eligible Equity Shareholder in respect of Equity Shares held in physical form, as on the **Record Date, i.e., Friday, July 17, 2026**, you may be entitled to subscribe to the number of Rights Equity Shares specified in the Rights Entitlement Letter.

Eligible Equity Shareholders can obtain details of their respective Rights Entitlements from the website of the Registrar to the Issue, i.e., www.skylinertat.com, by entering their DP ID and Client ID or Folio Number, as applicable. The same link shall also be available on the website of our Company, i.e., www.minoltafinance.co.in

Our Company has made necessary arrangements with NSDL and CDSL for crediting the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders in dematerialised form. A separate ISIN, namely **INE514C20018**, has been generated for the Rights Entitlements. The said ISIN shall remain frozen for debit until the Issue Opening Date and shall be suspended for transfer by the Depositories after the Issue Closing Date.

Additionally, our Company will submit the details of the total Rights Entitlements to the demat accounts of the Eligible Equity Shareholders and the Demat Suspense Escrow Account to the Stock Exchange after completing the corporate action. The details of the Rights Entitlements of each Eligible Equity Shareholder can be accessed on the website of the Registrar to the Issue at www.skylinertat.com, by entering the required details and complying with the applicable security control measures.

Rights Entitlements shall be credited to the respective demat accounts of the Eligible Equity Shareholders before the Issue Opening Date only in dematerialised form. If no Application is made in respect of the Rights Entitlements on or before the Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares shall be credited against such lapsed Rights Entitlements, even if they were purchased from the market, and the purchaser shall lose the premium paid to acquire such Rights Entitlements. Persons to whom Rights Entitlements have been credited are required to submit an Application to subscribe to the Rights Equity Shares offered under the Issue.

If Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date have not provided details of their demat accounts to our Company or the Registrar, they are required to provide such demat account details to our Company or the Registrar **not later than Two Working Days prior to the Issue Closing Date, i.e., Thursday, August 13, 2026**, to enable the transfer of their Rights Entitlements from the demat suspense escrow account to their respective demat accounts before the Issue Closing Date. Such Eligible Equity Shareholders may submit their demat account details to the Registrar at ipo@skylinertat.com. They can make an Application only after the Rights Entitlements have been credited to their respective demat accounts.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only.

Making of an Application through the ASBA process:

An investor, wishing to participate in the Issue through the ASBA facility is required to have an ASBA-enabled bank account with a Self-Certified Syndicate Bank ("SCSB"). Investors may submit the Application Form in physical mode at a Designated Branch of an SCSB or make an online/electronic Application through the website of the SCSB, if such facility is made available, for authorising the SCSB to block the Application Money in their respective ASBA Accounts.

Investors should ensure that they have correctly completed the Application Form and authorised the SCSB to block funds in their ASBA Account equivalent to the Application Money stated in the Application Form.

For the list of banks notified by SEBI to act as SCSBs for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34.

For further details, please refer to "Making of an Application through the ASBA Process" beginning on page 100 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders on Plain Paper under the ASBA Process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in terms of Regulation 78 of the SEBI ICDR Regulations, in case of non-receipt of the Application Form. In case of non-receipt of the Application Form through physical delivery, where applicable, and where the Eligible Equity Shareholder is unable to obtain it from any other source, an Application may be made on plain paper containing the same details as required in the Application Form available on the websites of the Registrar to the Issue at www.skylinertat.com, the Company at www.minoltafinance.co.in or the Stock Exchange at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com.

The Eligible Equity Shareholder shall submit the plain-paper Application to a Designated Branch of the SCSB, authorising the SCSB to block the Application Money in the bank account maintained with the same SCSB. Plain-paper Applications will not be accepted from an Eligible Equity Shareholder who has not provided an Indian address.

In terms of Regulation 78 of the SEBI ICDR Regulations, Eligible Equity Shareholders applying on plain paper shall not be entitled to renounce their Rights Entitlements and shall not use the Application Form for any purpose, including renunciation, even if it is subsequently received. The plain-paper Application, duly signed by the Eligible Equity Shareholder, including joint holders in the same order and as per the specimen signatures recorded with the bank, must reach the Designated Branch of the SCSB on or before the **Issue Closing Date, i.e., Monday, August 17, 2026**, and must contain all the prescribed particulars.

- Name of our Company, being Minolta Finance Limited;
- Name and address of the Eligible Equity Shareholders including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application Amount payable at the rate of ₹1.20 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE /FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders shall be deemed to have the representations, warranties and agreements set forth in the section titled "Restrictions on Purchases and Resales – Representations, Warranties and Agreements by Purchasers" in the Letter of Offer and shall include the following:

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been or will be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or under the securities laws of any state of the United States of America. The Rights Entitlements and Rights Equity Shares are being offered and sold only: (a) to persons in the United States who are reasonably believed to be Qualified Institutional Buyers, as defined in Rule 144A under the U.S. Securities Act ("U.S. QIBs"), pursuant to Section 4(a)(2) of the U.S. Securities Act; and (b) to persons outside the United States in reliance on Regulation S under the U.S. Securities Act.

I/We confirm that I am/we are eligible to subscribe to the Rights Equity Shares under the applicable securities laws and shall comply with the laws applicable to such subscription in connection with the Issue.

I/We shall not offer, sell or otherwise transfer the Rights Entitlements or Rights Equity Shares under the applicable securities laws or under circumstances where such offer, sale or transfer is not authorised or to any person to whom it is unlawful to make such offer, sale or transfer.

I/We hereby make the representations, warranties, acknowledgements and agreements set forth in the section titled "Selling Restrictions" in the chapter "Other Regulatory and Statutory Disclosures" beginning on page 94 of the Letter of Offer."

Investors are requested to strictly adhere to these instructions. Failure to do so may result in the rejection of the Application, without our Company or the Registrar to the Issue incurring any liability towards the investor. The plain-paper Application format shall be available on the websites of the Registrar to the Issue at www.skylinertat.com or our Company at www.minoltafinance.co.in, and the Stock Exchange at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com. Our Company and the Registrar to the Issue shall not be responsible if the Applications are not uploaded by the SCSB or if the funds are not blocked in the Investors' ASBA Accounts on or before the **Issue Closing Date, i.e., Monday, August 17, 2026**.

Making of an Application by Eligible Equity Shareholders Holding Equity Shares in Physical Form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made only in dematerialised form. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on the **Record Date, i.e., Friday, July 17, 2026**, and desirous of subscribing to the Rights Equity Shares, are required to furnish their demat account details to our Company or the Registrar to the Issue not later than two Working Days prior to the Issue Closing Date, i.e., **Thursday, August 13, 2026**, to enable the credit of their Rights Entitlements to their respective demat accounts before the Issue Closing Date. The Rights Entitlements of Eligible Equity Shareholders whose demat account details are unavailable shall be credited to the Demat Suspense Escrow Account opened by our Company.

Eligible Equity Shareholders holding Equity Shares in physical form shall provide their demat account details along with copies of their **self-attested PAN, self-attested Client Master Sheet, any one share certificate (front and back), and address proof** to the Registrar to the Issue by email at ipo@skylinertat.com or through registered post, speed post, courier or hand delivery, so as to reach the Registrar not later than **Thursday, August 13, 2026**. After verifying the details, the Registrar shall transfer the Rights Entitlements from the Demat Suspense Escrow Account to the respective demat accounts. The remaining Application procedure shall be the same as specified under the section titled "Making of an Application by Eligible Equity Shareholders on Plain Paper under the ASBA Process" beginning on page 100 of the Letter of Offer.

Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date shall not be permitted to renounce their Rights Entitlements until their demat account details are provided and the Rights Entitlements are transferred to their respective demat accounts. However, after such transfer within the prescribed timelines, they may apply for Additional Rights Equity Shares while submitting the Application through the ASBA process.

PLEASE NOTE THAT ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON THE RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR TO THE ISSUE OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, I.E., ON OR BEFORE THURSDAY, AUGUST 13, 2026, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

ALLOTMENT OF RIGHTS EQUITY SHARES IN DEMATERIALISED FORM:

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALISED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE RIGHTS ENTITLEMENTS HAVE BEEN CREDITED.

DISPATCH OF ISSUE MATERIAL: The dispatch of the Rights Entitlement Letter, Abridged Letter of Offer and Application Form was completed on **July 24, 2026** by the Registrar to the Issue, i.e., **Skyline Financial Services Private Limited**, to all the Eligible Equity Shareholders of the Company whose names appeared in the Register of Members or records of the Depositories as beneficial owners as on the Record Date, i.e., **Friday, July 17, 2026**. The Issue Materials were dispatched electronically through email to Eligible Equity Shareholders whose email addresses were registered and physically through speed post/registered post, as applicable.

Eligible Equity Shareholders can access the **Letter of Offer, Abridged Letter of Offer and Application Form** (provided they are eligible to subscribe to the Rights Equity Shares under applicable laws) on the following websites: (i) www.minoltafinance.co.in; (ii) Registrar to the Issue's website at www.skylinertat.com (iii) BSE website at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com

Eligible Equity Shareholders can obtain details of their respective Rights Entitlements from the website of the Registrar to the Issue at www.skylinertat.com by entering their DP ID and Client ID or Folio Number, as applicable.

AVAILABILITY OF APPLICATION FORM: The Registrar to the Issue has electronically dispatched the Application Form to all Eligible Equity Shareholders according to their Rights Entitlements as on the **Record Date, i.e., Friday, July 17, 2026**. Where the email addresses of Eligible Equity Shareholders were unavailable with our Company or the

Depositories, or where valid email addresses were not registered, our Company has dispatched the Application Form and other applicable Issue Materials through physical delivery, in accordance with applicable laws, to Eligible Equity Shareholders who have provided their Indian addresses.

Renouncees and Eligible Equity Shareholders who have not received the Application Form may download it from the following websites: (www.skylinertat.com), the Company (www.minoltafinance.co.in), and the Stock Exchange (www.bseindia.com).

LAST DATE FOR APPLICATION: The last date for submission of a duly completed Application Form or plain-paper Application is **Monday, August 17, 2026**, i.e., the Issue Closing Date. Our Board or a duly authorised committee thereof may extend the Issue Closing Date, subject to the Issue Period not exceeding 30 days from the Issue Opening Date, inclusive of the Issue Opening Date.

If the Application Form is not submitted to an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked in the ASBA Account on or before the Issue Closing Date or such extended date, the invitation to subscribe contained in the Letter of Offer shall be deemed to have been declined. Our Board or a duly authorised committee thereof shall be at liberty to dispose of the Rights Equity Shares offered, in accordance with the section titled "Basis of Allotment" in the Letter of Offer.

On the Issue Closing Date, Applications through the ASBA Process will be uploaded until **5:00 p.m. (Indian Standard Time)** or such extended time as may be permitted by the Stock Exchange. Investors must ensure that the Application Form and all necessary particulars are properly completed. In place of the Application Number, investors may mention the reference number provided in the email received from the Registrar regarding their Rights Entitlements or the last eight digits of their demat account. Alternatively, the SCSB may mention its internal reference number.

APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: Eligible Equity Shareholders may renounce the Rights Entitlements credited to their respective demat accounts, either in full or in part: (a) by using the secondary market platform of the Stock Exchange through a registered stockbroker ("On-Market Renunciation"); or (b) through an off-market transfer using the depository mechanism ("Off-Market Renunciation").

The Rights Entitlements must be credited to or available in the investor's own demat account before renunciation. Trades involving On-Market Renunciation and Off-Market Renunciation shall be settled by transferring the Rights Entitlements through the depository mechanism.

The last date for **On-Market Renunciation** is **Tuesday, August 11, 2026**. Eligible Equity Shareholders undertaking Off-Market Renunciation must ensure that the Rights Entitlements are credited to the demat account of the Renouncee on or before the **Issue Closing Date, i.e., Monday, August 17, 2026**.

INVESTORS MAY BE SUBJECT TO ADVERSE FOREIGN, STATE OR LOCAL TAX OR LEGAL CONSEQUENCES AS A RESULT OF TRADING IN THE RIGHTS ENTITLEMENTS. INVESTORS WHO INTEND TO TRADE IN THE RIGHTS ENTITLEMENTS SHOULD CONSULT THEIR TAX ADVISOR OR STOCKBROKER REGARDING ANY COSTS, APPLICABLE TAXES, CHARGES AND EXPENSES, INCLUDING BROKERAGE, THAT MAY BE LEVIED IN CONNECTION WITH TRADING IN THE RIGHTS ENTITLEMENTS. PLEASE NOTE THAT RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED FOR BY INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE, I.E., MONDAY, AUGUST 17, 2026, SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

For the procedure applicable to an investor who has purchased Rights Entitlements through On-Market Renunciation or Off-Market Renunciation, please refer to the section titled "Procedure for Renunciation of Rights Entitlements" beginning on page 113 of the Letter of Offer.

SPECIFIC INVESTORS: Not Applicable.

LISTING: Our Company will apply to **BSE Limited** and **CSE Limited** for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment. No assurance can be given regarding active or sustained trading in the Rights Equity Shares or the price at which the Rights Equity Shares offered under the Issue will trade after their listing.

NO OFFER IN THE UNITED STATES: THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD OUTSIDE THE UNITED STATES IN "OFFSHORE TRANSACTIONS" AS DEFINED IN AND IN RELIANCE ON REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A CIRCUMSTANCES THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT IN THE LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

SELLING RESTRICTIONS

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT"), OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES OF AMERICA.

THE RIGHTS ENTITLEMENTS AND RIGHTS EQUITY SHARES ARE BEING OFFERED AND SOLD ONLY: (A) TO PERSONS IN THE UNITED STATES WHO ARE REASONABLY BELIEVED TO BE QUALIFIED INSTITUTIONAL BUYERS, AS DEFINED IN RULE 144A UNDER THE U.S. SECURITIES ACT ("U.S. QIBs"), PURSUANT TO SECTION 4(A)(2) OF THE U.S. SECURITIES ACT; AND (B) TO PERSONS OUTSIDE THE UNITED STATES IN RELIANCE ON REGULATION S UNDER THE U.S. SECURITIES ACT.

THE RIGHTS ENTITLEMENTS AND RIGHTS EQUITY SHARES MAY BE OFFERED, SOLD OR TRANSFERRED ONLY IN ACCORDANCE WITH THE RESTRICTIONS DESCRIBED UNDER "SELLING RESTRICTIONS" IN THE CHAPTER TITLED "OTHER REGULATORY AND STATUTORY DISCLOSURES" BEGINNING ON PAGE 94 OF THE LETTER OF OFFER. DO NOT RETAIN THE HEADING "NO OFFER IN THE UNITED STATES", BECAUSE MINOLTA'S ISSUE DOCUMENTS PERMIT AN OFFER TO ELIGIBLE U.S. QIBS. USE "SELLING RESTRICTIONS" INSTEAD.

DISCLAIMER CLAUSES OF BSE:

As required, a copy of the Letter of Offer has been submitted to **BSE Limited ("BSE")**. The disclaimer clause as intimated by BSE to our Company has been included in the Letter of Offer.

BSE has, vide its letter dated **January 30, 2026**, granted permission to our Company to use the name of BSE in the Letter of Offer as the Stock Exchange on which the Rights Equity Shares are proposed to be listed. BSE has scrutinised the Letter of Offer only for its limited internal purpose of deciding whether to grant the aforesaid permission. BSE does not, in any manner:

- warrant, certify or endorse the correctness or completeness of any contents of the Letter of Offer;
- warrant that the Rights Equity Shares will be listed or will continue to be listed on BSE; or
- Accept any responsibility for the financial or other soundness of our Company, its promoters, management, or any scheme or project of our Company.

The Letter of Offer shall not, for any reason, be deemed or construed to have been investigated or approved by BSE. Every person who desires to apply for or otherwise acquire any securities of our Company must do so based on their own independent inquiry, investigation and analysis and shall not have any claim against BSE whatsoever for any loss suffered in connection with such subscription or acquisition.

AVAILABILITY OF THE LETTER OF OFFER: A copy of the Letter of Offer can be downloaded from the website of a) our Company at www.minoltafinance.co.in; b) the Registrar to the Issue at www.skylinertat.com (c) the Stock Exchange at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com respectively.

BANKER TO THE ISSUE AND REFUND BANK: Kotak Mahindra Bank Limited.

MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER OF OFFER.

OTHER IMPORTANT LINKS AND HELPLINE:

- Frequently asked questions and guidance regarding the Application process are available on the website of the Registrar to the Issue at www.skylinertat.com. Investors may also contact the Registrar at **011-2681 2682** or email ipo@skylinertat.com for assistance and resolution of difficulties.
- Requests for updating email addresses or mobile numbers in the records maintained by the Registrar or our Company may be sent to ipo@skylinertat.com.
- Requests for updating an Indian address may be sent to the Registrar at ipo@skylinertat.com, or by registered post, speed post or courier at: Skyline Financial Services Private Limited Registered office Address: 1st Floor, D-153/A, Pocket-D, Okhla Phase-I, Okhla Industrial Estate, New Delhi – 110020.
- Eligible Equity Shareholders holding Equity Shares in physical form may submit their demat account details to the Registrar at ipo@skylinertat.com.
- Non-resident Eligible Equity Shareholders may submit their self-attested PAN, Client Master Sheet and demat account details to ipo@skylinertat.com. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Corporate Identification Number: U74899DL1995PTC071324 Address: 1st floor, D-153/A, Pocket D, Okhla Phase I, Okhla Industrial Estate, New Delhi 110020 Telephone: 011 2681 2682 Email: ipo@skylinertat.com Website: www.skylinertat.com Investor grievance e-mail: ipo@skylinertat.com Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241	 MINOLTA FINANCE LIMITED Corporate Identification Number: L65921WB1993PLC057502 Address: Flat No 2 Plot No 36, Pushpa Park Daffray Road No 3 Opp St Joseph High School, Malad East, Mumbai, Malad East, Maharashtra, India, 400097 E-mail: minoltafinance@gmail.com Website: www.minoltafinance.co.in Contact Person: Ms. Shefali Gupta, Company Secretary & Compliance Officer

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue-related matter. All grievances relating to the ASBA process, with a copy to the relevant SCSB, should contain full details such as the name and address of the Applicant, contact number, email address of the Sole/First Holder, Folio Number or DP ID and Client ID, number of Rights Equity Shares applied for, amount blocked, ASBA Account Number, and the Designated Branch of the SCSB where the Application Form or plain-paper Application was submitted, together with a copy of the acknowledgement slip, where applicable. For details regarding the ASBA process, please refer to "Terms of the Issue" beginning on page 98 and "Making of an Application through the ASBA Process" beginning on page 100 of the Letter of Offer.

FOR MINOLTA FINANCE LIMITED
Sd/-
Shefali Gupta
Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Rights Equity Shares on a rights basis and has filed the Letter of Offer with BSE Limited. The Letter of Offer shall be available on the websites of our Company at www.minoltafinance.co.in in the Registrar to the Issue at ipo@skylinertat.com, and BSE Limited at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer, including the section titled "Risk Factors", before making an investment decision. This advertisement has been prepared for publication in India and does not constitute an offer of Rights Entitlements or Rights Equity Shares for sale in any jurisdiction where such offer or sale is not permitted. The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or under the securities laws of any state of the United States. The Rights Entitlements and Rights Equity Shares are being offered and sold only: (a) to persons in the United States who are reasonably believed to be Qualified Institutional Buyers, as defined in Rule 144A under the U.S. Securities Act ("U.S. QIBs"), pursuant to Section 4(a)(2) of the U.S. Securities Act; and (b) to persons outside the United States in reliance on Regulation S under the U.S. Securities Act. Do not retain the reference statement "There will be no public offering of Equity Shares in the United States" without qualification, because Minolta's issue documents permit the offer to eligible U.S. QIBs.

FINANCIAL EXPRESS

PUBLIC ANNOUNCEMENT

This advertisement is for information purposes only and is not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement of the Offer Document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated June 30, 2026 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE").



MINOLTA FINANCE LIMITED

Corporate Identification Number: L65921WB1993PLC057502

Minolta Finance Limited was originally incorporated on January 15, 1993, as a Public limited company, under the name and style Minolta Finance Limited under the provisions of the Companies Act, 1956, with the Registrar of Companies, Kolkata. We received Certificate of Commencement of Business dated January 15, 1993 issued by the Registrar of Companies Kolkata. The Company made its public offer of Equity Capital initially on the Calcutta Stock Exchange on June 2, 1997. Later, the Equity Capital of the Company was listed on the Bombay Stock Exchange on July 10, 1997.

Registered Office: Unique Pearl, BL-A, Hattara, Roy Para, Kolkata, West Bengal, India – 700157 | **Telephone:** +91 79774 90705 | **Facsimile:** NA | **E-mail:** minoltafinance@gmail.com | **Website:** www.minoltafinance.co.in;

Contact Person: Ms. Shefali Gupta, Company Secretary and Compliance Officer

PROMOTER OF OUR COMPANY: MR. ASHOK KUMAR GOENKA, MS. MALTI S. KOTHARI, MR. RAJIV S. KOTHARI, MR. RAJKUMAR GOENKA AND MR. SHOVA GOENKA

FOR PRIVATE CIRCULATION TO THE ELEGIBLE EQUITY SHAREHOLDERS OF MINOLTA FINANCE LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 40,00,00,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹1.20 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 0.20 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ 48,00,00,000, ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 (FOUR) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E., FRIDAY, JULY 17, 2026 ("ISSUE"). THE ISSUE PRICE IS ₹ 1.20 TIMES THE FACE VALUE OF THE RIGHTS EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 98 OF THE LETTER OF OFFER.

*Assuming full subscription in the issue. Subject to finalization of the Basis of Allotment.

ISSUE PROGRAMME

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDER OF OUR COMPANY

ISSUE OPENS TODAY

LAST DATE FOR ON MARKET RENUNCIATION*: TUESDAY, AUGUST 11, 2026

ISSUE CLOSES ON**: MONDAY, AUGUST 17, 2026

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or before the Issue Closing Date

** Our Board or a duly authorised committee thereof will have the right to extend the Issue Period as it may determine from time to time, subject to the applicable law. Further, no withdrawal of an Application shall be permitted after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

For further details read section on ASBA below

PROCESS OF MAKING AN APPLICATION IN THE ISSUE: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desirous of making an Application in this Rights Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before applying through ASBA. For further details, please refer to the section titled "Procedure for Application through the ASBA Process" beginning on page 100 of the Letter of Offer. Investors may submit the Application Form at a Designated Branch of a Self-Certified Syndicate Bank ("SCSB") or make an online/electronic Application through the website of the SCSB, if such facility is available, authorising the SCSB to block the Application Money in their respective ASBA Accounts. The ASBA Account must be held in the name of the Applicant. Applications made using a third-party bank account are liable to be rejected. Investors must ensure that sufficient funds, equivalent to the Application Money, are available in the ASBA Account at the time of submitting the Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Rights Entitlements

As your name appears as a beneficial owner in respect of the issued and paid-up Equity Shares held in dematerialised form, or appears in the Register of Members of our Company as an Eligible Equity Shareholder in respect of Equity Shares held in physical form, as on the **Record Date, i.e., Friday, July 17, 2026**, you may be entitled to subscribe to the number of Rights Equity Shares specified in the Rights Entitlement Letter.

Eligible Equity Shareholders can obtain details of their respective Rights Entitlements from the website of the Registrar to the Issue, i.e. www.skylinerta.com, by entering their DP ID and Client ID or Folio Number, as applicable. The same link shall also be available on the website of our Company, i.e. www.minoltafinance.co.in

Our Company has made necessary arrangements with NSDL and CDSL for crediting the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders in dematerialised form. A separate ISIN, namely **INE514C20018**, has been generated for the Rights Entitlements. The said ISIN shall remain frozen for debit until the Issue Opening Date and shall be suspended for transfer by the Depositories after the Issue Closing Date.

Additionally, our Company will submit the details of the total Rights Entitlements credited to the demat accounts of the Eligible Equity Shareholders and the Demat Suspense Escrow Account to the Stock Exchange after completing the corporate action. The details of the Rights Entitlements of each Eligible Equity Shareholder can be accessed on the website of the Registrar to the Issue at www.skylinerta.com, by entering the required details and complying with the applicable security control measures.

Rights Entitlements shall be credited to the respective demat accounts of the Eligible Equity Shareholders before the Issue Opening Date only in dematerialised form. If no Application is made in respect of the Rights Entitlements on or before the Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares shall be credited against such lapsed Rights Entitlements, even if they were purchased from the market, and the purchaser shall lose the premium paid to acquire such Rights Entitlements. Persons to whom Rights Entitlements have been credited are required to submit an Application to subscribe to the Rights Equity Shares offered under the Issue.

If Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date have not provided details of their demat accounts to our Company or the Registrar, they are required to provide such demat account details to our Company or the Registrar **not later than Two Working Days prior to the Issue Closing Date, i.e., Thursday, August 13, 2026**, to enable the transfer of their Rights Entitlements from the demat suspense escrow account to their respective demat accounts before the Issue Closing Date. Such Eligible Equity Shareholders may submit their demat account details to the Registrar at ipo@skylinerta.com. They can make an Application only after the Rights Entitlements have been credited to their respective demat accounts.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only.

Making of an Application through the ASBA process:

An Investor, wishing to participate in the Issue through the ASBA facility is required to have an ASBA-enabled bank account with a Self-Certified Syndicate Bank ("SCSB"). Investors may submit the Application Form in physical mode at a Designated Branch of an SCSB or make an online/electronic Application through the website of the SCSB, if such facility is made available, for authorising the SCSB to block the Application Money in their respective ASBA Accounts.

Investors should ensure that they have correctly completed the Application Form and authorised the SCSB to block funds in their ASBA Account equivalent to the Application Money stated in the Application Form.

For the list of banks notified by SEBI to act as SCSBs for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34.

For further details, please refer to "Making of an Application through the ASBA Process" beginning on page 100 of the Letter of Offer.

Making of an Application by Eligible Equity Shareholders on Plain Paper under the ASBA Process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in terms of Regulation 78 of the SEBI ICDR Regulations, in case of non-receipt of the Application Form. In case of non-receipt of the Application Form through physical delivery, where applicable, and where the Eligible Equity Shareholder is unable to obtain it from any other source, an Application may be made on plain paper containing the same details as required in the Application Form available on the websites of the Registrar to the Issue at www.skylinerta.com, the Company at www.minoltafinance.co.in, or the Stock Exchange at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com.

The Eligible Equity Shareholder shall submit the plain-paper Application to a Designated Branch of the SCSB, authorising the SCSB to block the Application Money in the bank account maintained with the same SCSB. Plain-paper Applications will not be accepted from an Eligible Equity Shareholder who has not provided an Indian address.

In terms of Regulation 78 of the SEBI ICDR Regulations, Eligible Equity Shareholders applying on plain paper shall not be entitled to renounce their Rights Entitlements and shall not use the Application Form for any purpose, including renunciation, even if it is subsequently received. The plain-paper Application, duly signed by the Eligible Equity Shareholder, including joint holders in the same order and as per the specimen signatures recorded with the bank, must reach the Designated Branch of the SCSB on or before the **Issue Closing Date, i.e., Monday, August 17, 2026**, and must contain all the prescribed particulars.

1. Name of our Company, being Minolta Finance Limited;

2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

3. Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;

4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;

5. Number of Equity Shares held as on Record Date;

6. Allotment option – only dematerialised form;

7. Number of Rights Equity Shares entitled to;

8. Number of Rights Equity Shares applied for within the Rights Entitlements;

9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);

10. Total number of Rights Equity Shares applied for;

11. Total Application Amount payable at the rate of ₹1.20 per Rights Equity Share;

12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;

13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;

14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in the section titled "Restrictions on Purchases and Resales – Representations, Warranties and Agreements by Purchasers" in the Letter of Offer and shall include the following:

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been or will be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or under the securities laws of any state of the United States of America. The Rights Entitlements and Rights Equity Shares are being offered and sold only: (a) to persons in the United States who are reasonably believed to be Qualified Institutional Buyers, as defined in Rule 144A under the U.S. Securities Act ("U.S. QIBs"), pursuant to Section 4(a)(2) of the U.S. Securities Act; and (b) to persons outside the United States in reliance on Regulation S under the U.S. Securities Act.

I/We confirm that I am/we are eligible to subscribe to the Rights Equity Shares under the applicable securities laws and shall comply with the laws applicable to such subscription in connection with the Issue.

I/We shall not offer, sell or otherwise transfer the Rights Entitlements or Rights Equity Shares in any jurisdiction or under circumstances where such offer, sale or transfer is not authorised or to any person to whom it is unlawful to make such offer, sale or transfer.

I/We hereby make the representations, warranties, acknowledgements and agreements set forth in the section titled "Selling Restrictions" in the chapter "Other Regulatory and Statutory Disclosures" beginning on page 94 of the Letter of Offer."

Investors are requested to strictly adhere to these instructions. Failure to do so may result in the rejection of the Application, without our Company or the Registrar to the Issue incurring any liability towards the Investor. The plain-paper Application format shall be available on the websites of the Registrar to the Issue at www.skylinerta.com, our Company at www.minoltafinance.co.in, and the Stock Exchange at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com. Our Company and the Registrar to the Issue shall not be responsible if the Applications are not uploaded by the SCSB or if the funds are not blocked in the Investors' ASBA Accounts on or before the **Issue Closing Date, i.e., Monday, August 17, 2026**.

Making of an Application by Eligible Equity Shareholders Holding Equity Shares in Physical Form

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made only in dematerialised form. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on the **Record Date, i.e., Friday, July 17, 2026**, and desirous of subscribing to the Rights Equity Shares are required to furnish their demat account details to our Company or the Registrar to the Issue not later than two Working Days prior to the Issue Closing Date, i.e., **Thursday, August 13, 2026**, to enable the credit of their Rights Entitlements to their respective demat accounts before the Issue Closing Date. The Rights Entitlements of Eligible Equity Shareholders whose demat account details are unavailable shall be credited to the Demat Suspense Escrow Account opened by our Company.

Eligible Equity Shareholders holding Equity Shares in physical form shall provide their demat account details along with copies of their **self-attested PAN, self-attested Client Master Sheet, any one share certificate (front and back), and address proof** to the Registrar to the Issue by email at www.skylinerta.com or through registered post, speed post, courier or hand delivery, so as to reach the Registrar not later than **Thursday August 13, 2026**. After verifying the details, the Registrar shall transfer the Rights Entitlements from the Demat Suspense Escrow Account to the respective demat accounts. The remaining Application procedure shall be the same as specified under the section titled "Making of an Application by Eligible Equity Shareholders on Plain Paper under the ASBA Process" beginning on page 100 of the Letter of Offer.

Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date shall not be permitted to renounce their Rights Entitlements until their demat account details are provided and the Rights Entitlements are transferred to their respective demat accounts. However, after such transfer within the prescribed timelines, they may apply for Additional Rights Equity Shares while submitting the Application through the ASBA process.

PLEASE NOTE THAT ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON THE RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR TO THE ISSUE OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, I.E., ON OR BEFORE THURSDAY, AUGUST 13, 2026, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

ALLOTMENT OF RIGHTS EQUITY SHARES IN DEMATERIALISED FORM:

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALISED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE RIGHTS ENTITLEMENTS HAVE BEEN CREDITED.

DISPATCH OF ISSUE MATERIAL: The dispatch of the Rights Entitlement Letter, Abridged Letter of Offer and Application Form was completed on **July 24, 2026** by the Registrar to the Issue, i.e., **Skyline Financial Services Private Limited**, to all the Eligible Equity Shareholders of the Company whose names appeared in the Register of Members or records of the Depositories as beneficial owners as on the Record Date, i.e., **Friday, July 17, 2026**. The Issue Materials were dispatched electronically through email to Eligible Equity Shareholders whose email addresses were registered and physically through speed post/registered post, as applicable.

Eligible Equity Shareholders can access the **Letter of Offer, Abridged Letter of Offer and Application Form** (provided they are eligible to subscribe to the Rights Equity Shares under applicable laws) on the following websites: (i) www.minoltafinance.co.in; (ii) Registrar to the Issue's website at www.skylinerta.com (iii) BSE website at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com

Eligible Equity Shareholders can obtain details of their respective Rights Entitlements from the website of the Registrar to the Issue at www.skylinerta.com by entering their DP ID and Client ID or Folio Number, as applicable.

AVAILABILITY OF APPLICATION FORM: The Registrar to the Issue has electronically dispatched the Application Form to all Eligible Equity Shareholders according to their Rights Entitlements as on the **Record Date, i.e., Friday, July 17, 2026**. Where the email addresses of Eligible Equity Shareholders were unavailable with our Company or the

Depositories, or where valid email addresses were not registered, our Company has dispatched the Application Form and other applicable Issue Materials through physical delivery, in accordance with applicable laws, to Eligible Equity Shareholders who have provided their Indian addresses.

Renouncees and Eligible Equity Shareholders who have not received the Application Form may download it from the following websites: (www.skylinerta.com), the Company (www.minoltafinance.co.in), and the Stock Exchange (www.bseindia.com).

LAST DATE FOR APPLICATION: The last date for submission of a duly completed Application Form or plain-paper Application is **Monday, August 17, 2026**, i.e., the Issue Closing Date. Our Board or a duly authorised committee thereof may extend the Issue Closing Date, subject to the Issue Period not exceeding 30 days from the Issue Opening Date, inclusive of the Issue Opening Date.

If the Application Form is not submitted to an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked in the ASBA Account on or before the Issue Closing Date or such extended date, the invitation to subscribe contained in the Letter of Offer shall be deemed to have been declined. Our Board or a duly authorised committee thereof shall be at liberty to dispose of the Rights Equity Shares offered, in accordance with the section titled "Basis of Allotment" in the Letter of Offer.

On the Issue Closing Date, Applications through the ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange. Investors must ensure that the Application Form and all necessary particulars are properly completed. In place of the Application Number, Investors may mention the reference number provided in the email received from the Registrar regarding their Rights Entitlements or the last eight digits of their demat account. Alternatively, the SCSB may mention its internal reference number.

APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

PROCEDURE FOR RENUNCIATION OF RIGHT ENTITLEMENTS: Eligible Equity Shareholders may renounce the Rights Entitlements credited to their respective demat accounts, either in full or in part: (a) by using the secondary market platform of the Stock Exchange through a registered stockbroker ("On-Market Renunciation"); or (b) through an off-market transfer using the depository mechanism ("Off-Market Renunciation").

The Rights Entitlements must be credited to or available in the Investor's own demat account before renunciation. Trades involving On-Market Renunciation and Off-Market Renunciation shall be settled by transferring the Rights Entitlements through the depository mechanism.

The last date for **On-Market Renunciation is Tuesday, August 11, 2026**. Eligible Equity Shareholders undertaking Off-Market Renunciation must ensure that the Rights Entitlements are credited to the demat account of the Renouncee on or before the **Issue Closing Date, i.e., Monday, August 17, 2026**.

INVESTORS MAY BE SUBJECT TO ADVERSE FOREIGN, STATE OR LOCAL TAX OR LEGAL CONSEQUENCES AS A RESULT OF TRADING IN THE RIGHTS ENTITLEMENTS. INVESTORS WHO INTEND TO TRADE IN THE RIGHTS ENTITLEMENTS SHOULD CONSULT THEIR TAX ADVISOR OR STOCKBROKER REGARDING ANY COSTS, APPLICABLE TAXES, CHARGES AND EXPENSES, INCLUDING BROKERAGE, THAT MAY BE LEVIED IN CONNECTION WITH TRADING IN THE RIGHTS ENTITLEMENTS.

PLEASE NOTE THAT RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED FOR BY INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE, I.E., MONDAY, AUGUST 17, 2026, SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

For the procedure applicable to an Investor who has purchased Rights Entitlements through On-Market Renunciation or Off-Market Renunciation, please refer to the section titled "Procedure for Renunciation of Rights Entitlements" beginning on page 113 of the Letter of Offer.

SPECIFIC INVESTORS: Not Applicable.

LISTING: Our Company will apply to **BSE Limited** and **CSE Limited** for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment. No assurance can be given regarding active or sustained trading in the Rights Equity Shares or the price at which the Rights Equity Shares offered under the Issue will trade after their listing.

NO OFFER IN THE UNITED STATES: THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD OUTSIDE THE UNITED STATES IN "OFFSHORE TRANSACTIONS" AS DEFINED IN AND IN RELIANCE ON REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT IN THE LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

SELLING RESTRICTIONS

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT"), OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES OF AMERICA.

THE RIGHTS ENTITLEMENTS AND RIGHTS EQUITY SHARES ARE BEING OFFERED AND SOLD ONLY: (A) TO PERSONS IN THE UNITED STATES WHO ARE REASONABLY BELIEVED TO BE QUALIFIED INSTITUTIONAL BUYERS, AS DEFINED IN RULE 144A UNDER THE U.S. SECURITIES ACT ("U.S. QIBs"), PURSUANT TO SECTION 4(A)(2) OF THE U.S. SECURITIES ACT; AND (B) TO PERSONS OUTSIDE THE UNITED STATES IN RELIANCE ON REGULATION S UNDER THE U.S. SECURITIES ACT.

THE RIGHTS ENTITLEMENTS AND RIGHTS EQUITY SHARES MAY BE OFFERED, SOLD OR TRANSFERRED ONLY IN ACCORDANCE WITH THE RESTRICTIONS DESCRIBED UNDER "SELLING RESTRICTIONS" IN THE CHAPTER TITLED "OTHER REGULATORY AND STATUTORY DISCLOSURES" BEGINNING ON PAGE 94 OF THE LETTER OF OFFER. DO NOT RETAIN THE HEADING "NO OFFER IN THE UNITED STATES", BECAUSE MINOLTA'S ISSUE DOCUMENTS PERMIT AN OFFER TO ELIGIBLE U.S. QIBS. USE "SELLING RESTRICTIONS" INSTEAD.

DISCLAIMER CLAUSE OF BSE:

As required, a copy of the Letter of Offer has been submitted to **BSE Limited ("BSE")**. The disclaimer clause as intimated by BSE to our Company has been included in the Letter of Offer.

BSE has, vide its letter dated **January 30, 2026**, granted permission to our Company to use the name of BSE in the Letter of Offer as the Stock Exchange on which the Rights Equity Shares are proposed to be listed. BSE has scrutinised the Letter of Offer only for its limited internal purpose of deciding whether to grant the aforesaid permission. BSE does not, in any manner:

warrant, certify or endorse the correctness or completeness of any contents of the Letter of Offer;

warrant that the Rights Equity Shares will be listed or will continue to be listed on BSE; or

accept any responsibility for the financial or other soundness of our Company, its promoters, management, or any scheme or project of our Company.

The Letter of Offer shall not, for any reason, be deemed or construed to have been cleared or approved by BSE. Every person who desires to apply for or otherwise acquire any securities of our Company must do so based on their own independent inquiry, investigation and analysis and shall not have any claim against BSE whatsoever for any loss suffered in connection with such subscription or acquisition.

AVAILABILITY OF THE LETTER OF OFFER: A copy of the Letter of Offer can be downloaded from the website of a) our Company at www.minoltafinance.co.in; b) the Registrar to the Issue at www.skylinerta.com (c) the Stock Exchange at the Bombay Stock Exchange www.bseindia.com and Calcutta Stock Exchange www.cse-india.com respectively.

BANKER TO THE ISSUE AND REFUND BANK: Kotak Mahindra Bank Limited.

MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER OF OFFER.

OTHER IMPORTANT LINKS AND HEADLINE:

(a) Frequently asked questions and guidance regarding the Application process are available on the website of the Registrar to the Issue at www.skylinerta.com. Investors may also contact the Registrar at **011-2681 2682** or email ipo@skylinerta.com for assistance and resolution of difficulties.

(b) Requests for updating email addresses or mobile numbers in the records maintained by the Registrar or our Company may be sent to ipo@skylinerta.com.

(c) Requests for updating an Indian address may be sent to the Registrar at ipo@skylinerta.com, or by registered post, speed post or courier at: Skyline Financial Services Private Limited Registered office Address: 1st Floor, D-153/A, Pocket-D, Okhla Phase-I, Okhla Industrial Estate, New Delhi – 110020.

(d) Eligible Equity Shareholders holding Equity Shares in physical form may submit their demat account details to the Registrar at ipo@skylinerta.com.

(e) Non-resident Eligible Equity Shareholders may submit their self-attested PAN, Client Master Sheet and demat account details to ipo@skylinerta.com.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE

COMPANY SECRETARY AND COMPLIANCE OFFICER



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

Corporate Identification Number: U74899DL1995PTC071324

Address: 1st floor, D-153/A, Pocket D, Okhla Phase I, Okhla Industrial Estate, New Delhi, Delhi 110020 | Telephone: 011 2681 2682

Email: ipo@skylinerta.com | Website: www.skylinerta.com

Investor grievance e-mail: ipo@skylinerta.com

Contact Person: Mr. Anuj Rana | SEBI Registration No.: INR000003241



MINOLTA FINANCE LIMITED

Corporate Identification Number: L65921WB1993PLC057502

Address: Flat No 2 Plot No 36, Pushpa Park Daftary Road No 3 Opp St Joseph High School, Malad East, Mumbai, Malad East, Maharashtra, India, 400097

E-mail: minoltafinance@gmail.com

Website: www.minoltafinance.co.in

Contact Person: Ms. Shefali Gupta, Company Secretary & Compliance Officer

FOR MINOLTA FINANCE LIMITED

Sd/-

Shefali Gupta

Company Secretary & Compliance Officer

Date: July 29, 2026

Place: Mumbai

Disclaimer: Our Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Rights Equity Shares on a rights basis and has filed the Letter of Offer with BSE Limited. The Letter of Offer shall be available on the websites of our Company at www.minoltafinance.co.in in the Registrar to the Issue at ipo@skylinerta.com and BSE Limited at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer, including the section titled "Risk Factors", before making an investment decision. This advertisement has been prepared for publication in India and does not constitute an offer of Rights Entitlements or Rights Equity Shares for sale in any jurisdiction where such offer or sale is not permitted. The Rights Entitlements and Rights Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or under the securities laws of any state of the United States. The Rights Entitlements and Rights Equity Shares are being offered and sold only: (a) to persons in the United States who are reasonably believed to be Qualified Institutional Buyers, as defined in Rule 144A under the U.S. Securities Act ("U.S. QIBs"), pursuant to Section 4(a)(2) of the U.S. Securities Act; and (b) to persons outside the United States in reliance on Regulation S under the U.S. Securities Act. Do not retain the reference statement "There will be no public offering of Equity Shares in the United States" without qualification, because Minolta's issue documents permit the offer to eligible U.S. QIBs.

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